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TULLY'S
 [via email]

April 11, 2013
 Invoice # 18375

In Reference To: CLIENT/MATTER NO. 1977-20121
 ADVICE

TOTAL PROFESSIONAL FEES AND EXPENSES PER DETAIL BELOW \$379168.45

Professional services

			<u>Hours</u>	<u>Amount</u>
<u>CLAIMS ANALYSIS AND OBJECTIONS TO CLAIMS</u>				
10/11/2012	GEB	Numerous telephone calls with S. Pearson and with M. Farrell re supplier issues and re possible procedures re critical vendors.	0.60	300.00
10/12/2012	GEB	Telephone calls with counsel for vendor regarding request for payments.	0.40	200.00
10/15/2012	GEB	Telephone call with S. Pearson re vendor issues and discuss 503(b)(9) issues.	0.40	200.00
	GEB	Telephone call with J. Rizzardi re Schwartz Brothers.	0.30	150.00
10/16/2012	CMT	Prepare 503(b)(9) pleadings and email to S. Pearson and C. Campbell.	1.40	532.00
10/18/2012	CMT	Review 503(b)(9) procedures pleadings.	0.10	38.00
10/30/2012	CMT	Review asserted 503(b)(9) claim and email to C. Campbell regarding same.	0.20	76.00

TULLY'S

Page 2

			<u>Hours</u>	<u>Amount</u>
11/7/2012	AAS	Correspondence re Tectura.	0.20	35.00
11/8/2012	GEB	Telephone call with M. Farrell re administrative, secured and priority claims analysis (.4); Forward schedule to L. Ream (.2).	0.60	300.00
11/12/2012	GEB	Email with S. Pearson and C. Campbell re 503(b)(9) claims.	0.20	100.00
11/13/2012	CMT	Review reclamation letter.	0.20	76.00
	GEB	Review cure claims document (.3); Telephone call with M. Farrell re cure claim (.2).	0.50	250.00
11/16/2012	CMT	Email to C. Campbell re: shareholder claim.	0.10	38.00
11/20/2012	CMT	Telephone call with S. Pearson and C. Campbell re: J.H. Development bankruptcy.	0.30	114.00
	CMT	Work on issues relating to tax claims.	0.40	152.00
11/26/2012	CMT	Telephone call with C. Campbell re: tax questions.	0.20	76.00
11/29/2012	CMT	Telephone call with 503(b)(9) claimant.	0.40	152.00
	CMT	Return voice mail to R. Birinyi.	0.10	38.00
12/3/2012	ASW	Conference with C. M. Tobin-Presser re 503(b)(9) issues.	0.10	40.00
	CMT	Draft reply re: 503(b)(9) procedures (1.4); Email to R. Birinyi (.1); Respond to emails from C. Campbell and S. Pearson regarding same (.2).	1.70	646.00
12/4/2012	CMT	Finalize reply re: 503(b)(9) procedures (.3); Telephone call from and email to R. Birinyi (.1); Revise procedures order (.3).	0.70	266.00

TULLY'S

Page 3

			<u>Hours</u>	<u>Amount</u>
12/5/2012	CMT	Telephone call with R. Birinyi (.2); Revise order (.1); Draft affidavit of resolved objection (.3); Email 503(b)(9) documents to R. Birinyi and L. Ream (.2); Email to L. Ream (.1).	0.90	342.00
12/6/2012	CMT	Finalize 503(b)(9) affidavit of no objection.	0.10	38.00
12/11/2012	CMT	Work on issues re: 503(b)(9) notice and order.	0.20	76.00
12/12/2012	CMT	Review 503(b)(9)-related emails.	0.10	38.00
12/14/2012	CMT	Review correspondence re: proofs of claim.	0.10	38.00
12/28/2012	JLD	Emails with C. Campbell regarding 503(b)(9) claims.	0.10	47.50
1/2/2013	AAS	Review local Bankruptcy Rules for Central District of California (.3); Prepare Proof of Claim for filing in In re J.H. Development (.5); Arrange for filing in Central District of California, Santa Ana (1.3).	2.10	367.50
1/4/2013	CMT	Brief review of 503(b)(9) claims and telephone call to C. Campbell.	0.30	114.00
1/7/2013	AAS	Review court docket in In re J.H. Development.	0.20	35.00
1/14/2013	CMT	Return call to 503(b)(9) claimant.	0.10	38.00
	CMT	Email to A. Shwab re: bar date.	0.10	38.00
1/15/2013	AAS	Email regarding Proof of Claim procedure (.3); Review filing and docket (.1).	0.40	70.00
1/16/2013	AAS	Emails with Noticing Agent regarding claims administration.	0.20	35.00
1/22/2013	AAS	Prepare claims bar motion and research regarding same.	1.40	245.00
1/24/2013	AAS	Prepare claim bar date motion and motion to appoint Omni as claim agent.	1.50	262.50

TULLY'S

Page 4

			<u>Hours</u>	<u>Amount</u>
1/25/2013	AAS	Coordinate with Clerk's Office and Noticing Agent regarding claims administration.	0.70	122.50
1/28/2013	CMT	Email to C. Campbell (.1); Telephone call with C. Campbell re: 503(b)(9) claim report (.2).	0.30	114.00
	CMT	Conference with A. A. Shwab regarding claims agent issue.	0.10	38.00
	AAS	Coordinate with Clerk's Office and Noticing Agent regarding claims administration.	1.90	332.50
1/29/2013	AAS	Finalize claims bar date motion.	1.10	192.50
	CMT	Work on 503(b)(9) report and email to committee (.4); Email to C. Campbell regarding same (.1).	0.50	190.00
	AAS	Work on Motion for claims agent and form of notice.	2.60	455.00
1/30/2013	ASW	Conference with C. M. Tobin-Presser re claims setoff issues.	0.20	80.00
	CMT	Research regarding setoff and 503(b)(9) claims (.5); Telephone calls with C. Campbell and finalize 503(b)(9) report (1.2).	1.70	646.00
	AAS	Work on Motion to set claims bar date and claims agent.	0.30	52.50
1/31/2013	CMT	Finalize 503(b)(9) report.	1.00	380.00
	CMT	Voice mail from claim purchaser.	0.10	38.00
	AAS	Finalize Motion for claims agent and supporting documents.	1.10	192.50
2/1/2013	AAS	Work on Motion for Claims Agent and form of Notice.	2.20	385.00

TULLY'S

Page 5

			<u>Hours</u>	<u>Amount</u>
2/1/2013	CMT	Telephone call with asserted 503(b)(9) claimant.	0.20	76.00
	CMT	Email correspondence with J. Boyt.	0.20	76.00
	AAS	Telephone call with chambers (.1); Update notice and coordinate with Noticing Agent (.5).	0.60	105.00
2/4/2013	AAS	Review claims order and email regarding same.	0.10	17.50
2/5/2013	CMT	Email correspondence with A. A. Shwab and Omni re: Lefco claim.	0.20	76.00
	AAS	Emails regarding claims.	0.20	35.00
2/11/2013	CMT	Telephone call from claims purchaser.	0.30	114.00
2/14/2013	CMT	Conference with G. E. Bush and email to M. Farrell re: DPI.	0.20	76.00
2/20/2013	AAS	Work on claims administration.	3.20	560.00
3/1/2013	AAS	Telephone calls with Tectura (.3); Emails regarding same (.2).	0.50	87.50
3/7/2013	CMT	Telephone call with claimant.	0.10	38.00
	AAS	Emails regarding Tectura claim.	0.20	35.00
3/15/2013	AAS	Emails regarding Nissan claims.	0.20	35.00
3/25/2013	CMT	Email correspondence with E. Caldie (.1); Voice mail for M. DeBaeke (.1); Telephone call with M. DeBaeke (.2).	0.40	152.00
3/26/2013	AAS	Telephone calls and emails regarding transfer of claims procedure.	0.60	105.00
3/27/2013	CMT	Email correspondence with E. Caldie.	0.20	76.00

TULLY'S

Page 6

			<u>Hours</u>	<u>Amount</u>
3/27/2013	AAS	Telephone calls and emails regarding claims transfer procedure.	0.30	52.50
3/28/2013	AAS	Emails regarding Tectura claim.	0.10	17.50
3/29/2013	CMT	Email re: property tax; Telephone call with client group re: property tax issue.	0.60	228.00
SUBTOTAL:			[39.10	10,744.00]
<u>CONTRACT/LEASE ASSUMPTION/REJECTION</u>				
10/12/2012	AAS	Correspondence with counsel and client re lease rejections (4.0); Prepare for hearing on motion to reject leases (1.0 @ NO CHARGE); Attend hearing re same (.6 @ NO CHARGE).	4.00	700.00
10/15/2012	AAS	Work out rejection of lease at 425 Market Street.	1.10	192.50
10/16/2012	AAS	Finalize and submit Stipulated Order for Rejection of Leases (.5); Correspondence with D. Branch, counsel for Redmond Store #1049 (.5).	1.00	175.00
11/7/2012	CMT	Email correspondence with equipment lessor.	0.20	76.00
	AAS	Correspondence with C. Campbell re lease rejections.	0.30	52.50
	AAS	Correspondence re Farnam Equipment lease.	0.20	35.00
11/8/2012	JLD	Emails with S. Pearson regarding possible lease rejections (.2); Call with T. Mullaney regarding same (.2); Prepare template for rejection motion (.8).	1.20	570.00
11/9/2012	AAS	Correspondence re C T Technology.	0.20	35.00
11/13/2012	CMT	Review contracts.	0.60	228.00

TULLY'S

Page 7

			<u>Hours</u>	<u>Amount</u>
11/14/2012	GEB	Telephone call and email exchange with P. Lamb re lease issues (.5); Telephone call with S. Pearson regarding lease and related issues including first meeting (.3).	0.80	400.00
11/15/2012	CMT	Review and email M. Farrell re: Gretchen agreement.	0.20	76.00
11/19/2012	AAS	Correspondence re City Center lease.	0.30	52.50
11/26/2012	GEB	Telephone calls with counsel re lease amendment issues and email to Creditors Committee counsel re same.	0.70	350.00
11/27/2012	CMT	Email and voice mail from R. Brunette, counsel for San Francisco landlord and responsive email regarding the same (.4).	0.40	152.00
	AAS	Review correspondence re executory contract.	0.20	35.00
11/28/2012	AAS	Correspondence re City Center lease.	0.50	87.50
	JLD	Call and email with D. Branch regarding possible lease amendments (.4); Call with S. Pearson regarding same (.2)	0.60	285.00
11/29/2012	CMT	Email correspondence re: HMS.	0.30	114.00
	CMT	Email correspondence re: Coca Cola agreement.	0.20	76.00
	AAS	Correspondence re City Center lease.	0.80	140.00
	AAS	Correspondence re vendor contracts.	0.20	35.00
12/3/2012	AAS	Email correspondence regarding Idaho location.	0.30	52.50
12/4/2012	CMT	Email correspondence with A. A. Shwab regarding Nissan lease and conference regarding same.	0.30	114.00

TULLY'S

Page 8

			<u>Hours</u>	<u>Amount</u>
12/4/2012	AAS	Email correspondence with J. Laski and C. Campbell regarding Idaho lease (.7); Email correspondence regarding Nissan Frontier with M. Healy and C. M. Tobin-Presser (.2); Telephone call with C. Campbell re same (.1).	1.00	175.00
12/5/2012	CMT	Telephone call with S. Rediger re: rejected leases/admin claim.	0.10	38.00
12/6/2012	CMT	Email to S. Pearson and C. Campbell re: landlord administrative rent inquiries.	0.10	38.00
12/10/2012	CMT	Voice mail from and email to S. Rediger re: administrative rent (.1); Email correspondence with M. Farrell and C. Campbell regarding same (.2).	0.30	114.00
12/11/2012	CMT	Email correspondence with C. Campbell regarding administrative rent and telephone call with C. Campbell.	0.30	114.00
	KLS	Brief conference re lease/contract assignment issues (.1); Pull prior research and send email re same to J. L. Day and B. G. Morgan (.2).	0.30	114.00
	BGM	Office conference with J. L. Day re contract assumption/assignment issues (.1); Conduct legal research re same (.4).	0.50	140.00
12/12/2012	AAS	Email correspondence regarding lease payments.	0.20	35.00
12/26/2012	CMT	Email to C. Campbell re: Farnham equipment lease.	0.10	38.00
1/4/2013	CMT	Telephone call with E. Caldie (.2); Email correspondence with C. Campbell and E. Caldie re: Farnam lease (.3).	0.50	190.00
	CMT	Email to S. Rediger.	0.10	38.00

TULLY'S

Page 9

			<u>Hours</u>	<u>Amount</u>
1/7/2013	AAS	Prepare Motion to Extend Lease Assumption Deadline.	2.00	350.00
1/8/2013	JLD	Review and edit motion to extend lease assumption deadline and exclusivity (.4).	0.40	190.00
	AAS	Finalize Motion to Extend Deadline to Assume Leases.	0.20	35.00
1/9/2013	CMT	Work on notification of successful bidder to non-debtor contract parties.	0.60	228.00
	AAS	Emails regarding City Center lease and cure amounts.	0.30	52.50
1/10/2013	CMT	Work on notice issues re: hearing change to non-debtor contract parties.	0.30	114.00
	AAS	Telephone calls and emails regarding lease cure on Bellevue City Center location (1.7); Emails and telephone calls regarding 4 The Boys cure amount (.2).	1.90	332.50
1/11/2013	CMT	Work on outstanding cure issues.	1.00	380.00
	AAS	Negotiations regarding FSB and Cole cure amounts (.8); Telephone call regarding Bellevue Square cure amount (.1).	0.90	157.50
	AAS	Update cure schedules.	0.60	105.00
1/22/2013	CMT	Telephone call with B. Leaverton and email correspondence with G. E. Bush and J. L. Day (.3); Conference with G. E. Bush (.1).	0.40	152.00
	AAS	Telephone calls and email with 4 The Boys regarding cure amount (.2); Emails regarding Bellevue City Center cure amount (.2).	0.40	70.00
1/23/2013	AAS	Work on Bellevue City Center cure amount.	2.00	350.00
1/24/2013	AAS	Emails regarding cure amount on City Center lease.	0.50	87.50

TULLY'S

Page 10

			<u>Hours</u>	<u>Amount</u>
1/28/2013	AAS	Telephone calls and emails regarding cure amount on City Center location (.3); Emails with S. Pearson regarding rejected leases (.2).	0.50	87.50
1/29/2013	AAS	Work on cure for Bellevue City Center.	1.10	192.50
	AAS	Review lease agreement regarding fixture.	1.10	192.50
1/30/2013	CMT	Telephone call with landlord's counsel: re corporate headquarters.	0.20	76.00
	AAS	Emails regarding cure of City Center location (.2); Emails regarding cure payment procedure (.1).	0.30	52.50
1/31/2013	AAS	Emails regarding cure and payoff payments.	0.30	52.50
2/1/2013	AAS	Emails regarding contract rejection.	0.30	52.50
2/4/2013	AAS	Telephone call and email regarding Nissan payoff.	0.20	35.00
2/5/2013	GEB	Telephone calls with M. Farrell and with J. Cullen (.7); Review lease termination calculation issues (1.2).	1.90	950.00
2/6/2013	CMT	Email correspondence with E. Caldie re: Farnam and telephone call with C. Campbell regarding same.	0.40	152.00
	ASW	Research re lease rejection issues.	0.40	160.00
2/7/2013	AAS	Emails regarding cure of Bellevue City Center lease.	0.20	35.00
2/8/2013	CMT	Email correspondence with C. Campbell and J. Pearson regarding Farnam.	0.20	76.00
	AAS	Negotiate cure of Bellevue City Center lease.	0.60	105.00
2/11/2013	CMT	Email correspondence with J. Pearson regarding Farnam lease and telephone call to E. Caldie; Telephone call with E. Caldie.	0.30	114.00

TULLY'S

Page 11

			<u>Hours</u>	<u>Amount</u>
2/12/2013	CMT	Review DPI contracts and email to G. E. Bush regarding same.	0.50	190.00
	AAS	Emails with D. Branch regarding Bellevue City Center cure.	0.20	35.00
2/14/2013	AAS	Emails regarding cure of City Center.	0.50	87.50
2/15/2013	AAS	Emails regarding FSB cure.	0.10	17.50
2/19/2013	AAS	Emails regarding cure of City Center location.	0.40	70.00
	AAS	Emails with G. E. Bush regarding Kenmore lease.	1.70	297.50
2/26/2013	CMT	Review and analysis of Farnham lease and Conference with G. E. Bush regarding same.	1.10	418.00
2/27/2013	AAS	Emails with C. Campbell (.1); Review Farnam contract and research issues (1.8).	1.90	332.50
2/28/2013	ASW	Review cases re equipment lease issues.	1.30	520.00
	ASW	Conference with C. M. Tobin-Presser re lease issues.	0.30	120.00
	AAS	Emails and calls regarding Infinity (.2); Emails with F. Farrell and C. Campbell (.2).	0.40	70.00
3/1/2013	ASW	Conference with C. M. Tobin-Presser re lease issues.	0.20	80.00
	AAS	Emails with M. Farrell regarding Nissan.	0.10	17.50
3/4/2013	AAS	Emails regarding City Center cure payments.	0.20	35.00
	AAS	Short memo regarding Farnam contract.	1.10	192.50
3/5/2013	ASW	Conferences with C. M. Tobin-Presser re lease and closing issues.	0.20	80.00

TULLY'S

Page 12

			<u>Hours</u>	<u>Amount</u>
3/5/2013	AAS	Emails regarding FSP.	0.60	105.00
3/6/2013	ASW	Conference with C. M. Tobin-Presser re lease issue.	0.20	80.00
3/20/2013	AAS	Emails regarding FSB payments (.1); Emails regarding UHC (.1).	0.20	35.00
3/22/2013	CMT	Draft pleadings for assumption and assignment of benefit contracts and email to buyer's counsel.	0.60	228.00
3/25/2013	CMT	Incorporate J. Pearson edits to assumption and assignment motion and draft notice (.6); Email correspondence with C. Campbell (.10).	0.60	228.00
3/26/2013	CMT	Conferences with A. A. Shwab and J. L. Day regarding lease assumption deadline and email to client group.	0.40	152.00
	AAS	Conference regarding assumption/rejection of leases (.2); Emails regarding FSB lease (.2).	0.40	70.00
3/27/2013	CMT	Telephone call with client group and J. L. Day regarding lease assumption deadline and closing issues.	0.80	304.00
	CMT	Draft consent to extension of assumption period.	0.40	152.00
3/29/2013	CMT	Review landlord stipulation.	0.10	38.00
SUBTOTAL:			[52.10	13,959.50]

DISCLOSURE STATEMENT AND PLAN PROCESS

1/8/2013	AAS	Work on Motion to Extend Exclusivity.	1.10	192.50
1/30/2013	CMT	Conference with G. E. Bush regarding potential plan issues.	0.20	76.00
SUBTOTAL:			[1.30	268.50]

TULLY'S

Page 13

		<u>Hours</u>	<u>Amount</u>
<u>EMPLOYEES AND BENEFITS</u>			
10/10/2012	AAS Hearing on wage motion.	0.50	87.50
SUBTOTAL:		[0.50	87.50]
<u>EMPLOYMENT OF PROFESSIONALS</u>			
10/12/2012	JLD Call and email with S. Pearson regarding local rules governing employment of professionals.	0.30	142.50
10/15/2012	AAS Correspondence with securities counsel.	0.30	52.50
10/16/2012	CMT Review real estate consultant letter and email to G. E. Bush regarding same.	0.40	152.00
10/17/2012	CMT Review and edit real estate professional agreement.	2.60	988.00
10/19/2012	CMT Email correspondence with C. Campbell and G. E. Bush re: accountant to be employed.	0.10	38.00
10/22/2012	CMT Email correspondence and brief telephone call with proposed accountants (.2); Conference with A. A. Shwab regarding same (.1).	0.30	114.00
	AAS Review accountant engagement letter and work on employment application.	1.10	192.50
10/23/2012	AAS Review proposal from accountants K.S. & Company.	0.30	52.50
10/31/2012	AAS Prepare employment applications and supporting documents (1.6); Correspondence regarding same (.5).	2.10	367.50
11/1/2012	AAS Correspondence with C. Voss (.2); Correspondence with P. Lamb (.3); Prepare employment applications (.8).	1.30	227.50

TULLY'S

Page 14

			<u>Hours</u>	<u>Amount</u>
11/4/2012	JLD	Read email from S. Pearson and proposed Carney Badley engagement letter (.2); Correspondence to S. Pearson regarding same (.1).	0.30	142.50
11/5/2012	JLD	Correspondence to C.J. Voss regarding employment as special counsel (.1); Call with S. Pearson regarding same and regarding other employment issues (.2).	0.30	142.50
	CMT	Email from S Pearson; Email to same; Conference with G. E. Bush regarding lease professional.	0.30	114.00
	AAS	Correspondence re HMS employment application (.2); Review documents re employment of general counsel (.3); Correspondence re employment of securities counsel (.2).	0.70	122.50
11/7/2012	CMT	Work on Stoel Rives employment application (.6); Conferences with A. A. Shwab regarding employment applications (.4); Telephone call with M. Farrell regarding Deloitte employment application and follow up email to same (.3).	1.30	494.00
	AAS	Correspondence re HMS agreement (.2); Work on applications (3.2).	3.40	595.00
11/8/2012	CMT	Work on employment application issues.	4.40	1,672.00
	AAS	Work on employment applications [NO CHARGE].	4.50	NO CHARGE
11/9/2012	CMT	Work on employment applications.	0.80	304.00
	AAS	Work on employment applications.	0.60	105.00
11/12/2012	CMT	Work on employment application issues.	1.20	456.00
11/13/2012	CMT	Email HMS employment pleadings to B. Courshon (.2); Email from M. Bertram (.1).	0.30	114.00

TULLY'S

Page 15

			<u>Hours</u>	<u>Amount</u>
11/13/2012	CMT	Email to R. Carringer and telephone call with I. Cannon-Geary (.3); Telephone call with M. Bertram and revise KS&Co pleadings (.5); Finalize Carney Badley pleadings (.1); Email to A. Shwab (.1).	1.00	380.00
	AAS	Correspondence re employment applications.	0.40	70.00
	AAS	Work on Deloitte CRG employment application.	1.50	262.50
11/14/2012	AAS	Finalize Deloitte CRG application.	0.70	122.50
11/15/2012	CMT	Telephone call with B. Courshon (.3); Finalize KS&Co employment pleadings and HMS employment pleadings (1).	1.30	494.00
	AAS	Work on amendments to Deloitte CRG application.	1.00	175.00
11/16/2012	AAS	Correspondence re Deloitte CRG application.	0.50	87.50
11/19/2012	CMT	Review emails re: Deloitte employment pleadings [NO CHARGE].	0.20	NO CHARGE
	AAS	Work on Deloitte CRG application.	1.50	262.50
11/20/2012	AAS	Finalize Deloitte CRG application.	0.70	122.50
11/26/2012	AAS	Review Deloitte filing and correspondence re the same.	0.20	35.00
11/27/2012	CMT	Telephone call to D. Lee at Peterson Sullivan regarding employment of firm.	0.10	38.00
11/28/2012	CMT	Voice mail from D. Lee.	0.10	38.00
11/29/2012	CMT	Return voice mail to D. Lee.	0.10	38.00
12/3/2012	CMT	Telephone call with D. Lee (.2); Draft Peterson Sullivan employment pleadings (.6).	0.80	304.00

TULLY'S

Page 16

			<u>Hours</u>	<u>Amount</u>
12/3/2012	CMT	Email correspondence with A. A. Shwab and P. Sutton regarding HMS pleadings.	0.20	76.00
12/4/2012	CMT	Telephone call with D. Lee.	0.20	76.00
12/5/2012	CMT	Email correspondence with D. Lee re: Peterson Sullivan pleadings.	0.20	76.00
12/7/2012	CMT	Email Peterson Sullivan pleadings to U.S. Trustee for review.	0.20	76.00
12/14/2012	CMT	Finalize Peterson Sullivan employment pleadings and email to S. Pearson.	0.30	114.00
12/17/2012	CMT	Email from S. Pearson and email to P. Sutton.	0.10	38.00
12/18/2012	CMT	Email to D. Lee.	0.10	38.00
1/7/2013	CMT	Review committee response to HMS employment application and email to L. Ream regarding same.	0.30	114.00
1/8/2013	CMT	Telephone call with L. Ream (.1); Telephone call with C. Campbell (.1); Draft reply brief re: real estate professionals (.5).	0.70	266.00
1/9/2013	AAS	Work on application to expand employment of KS&Co.	0.20	35.00
1/10/2013	ASW	Conference with C. M. Tobin-Presser re employment issues.	0.20	80.00
	CMT	Communications with client and committee counsel re: HMS employment application.	1.20	456.00
1/14/2013	CMT	Email correspondence with S. Pearson (.1); Telephone call with S. Pearson (.2); Email to S. Pearson re: HMS (.3).	0.60	228.00

TULLY'S

Page 17

			<u>Hours</u>	<u>Amount</u>
1/15/2013	CMT	Telephone call with T. Mullaney (.3); Email correspondence with HMS in-house counsel (.1); Email correspondence with L. Ream (.3).	0.70	266.00
1/16/2013	CMT	Review KS&Co app.	0.10	38.00
	AAS	Prepare motion to expand employment of KS&Co.	4.10	717.50
1/18/2013	CMT	Email to A. Shwab re: KS&CO (.1); Review email from B. Courshon (.1).	0.20	76.00
	AAS	Emails regarding KS&Co. employment expansion (.7); Work on application (.8).	1.50	262.50
1/21/2013	AAS	Emails with B. Courshon regarding application to expand scope of employment of KS&Co.	0.20	35.00
1/22/2013	AAS	Finalize motion to expand employment of KS&Co.	0.20	35.00
1/23/2013	AAS	Review employment terms and calls and emails with Noticing Agent.	0.80	140.00
2/8/2013	AAS	Review KS&Co. invoices and employment application.	0.30	52.50
SUBTOTAL:			[49.60	12,313.50]
<u>FEES</u>				
11/19/2012	AAS	Review Omni invoice.	0.40	70.00
12/5/2012	CMT	Email correspondence with client re: fee application process.	0.20	76.00
12/12/2012	CMT	Email info re: HMS to J. L. Day.	0.10	38.00
1/16/2013	CMT	Response to KS&Co inquiry.	0.10	38.00

TULLY'S

Page 18

			<u>Hours</u>	<u>Amount</u>
1/21/2013	AAS	Prepare fee application for KS&Co.	1.30	227.50
1/22/2013	AAS	Finalize fee application for KS&Co.	0.60	105.00
1/23/2013	CMT	Review KS&Co fee application.	0.10	38.00
2/7/2013	CMT	Emails regarding professional fee apps.	0.20	76.00
	CMT	Work on BSK fee application.	1.20	456.00
	AAS	Emails with KS&Co. regarding invoice (.2); Emails with C. M. Tobin-Presser regarding fee apps (.1).	0.30	52.50
	AAS	Emails regarding BSK fee app.	0.20	35.00
2/8/2013	CAH	Emails from and to C. M. Tobin-Presser re fee application drafting (.1); Prepare spreadsheet of professionals employed (.3); Review docket and trust account information (.5); Prepare and proofread draft fee application (.6).	1.50	142.50
	CMT	Work on fee app and related issues.	0.50	190.00
2/11/2013	CMT	Email correspondence with A. A. Shwab and G. E. Bush regarding fee applications; Email correspondence with M. Farrell.	0.50	190.00
	BGM	Work on BSK fee application (.2).	0.20	56.00
	CMT	Work on fee application.	0.40	152.00
	AAS	Planning for fee applications.	0.30	52.50
2/12/2013	AAS	Emails regarding fee apps.	0.90	157.50
2/15/2013	AAS	Emails regarding HMS fee apps (.2); Review invoices (.1); Work on fee apps (.2).	0.50	87.50

TULLY'S

Page 19

			<u>Hours</u>	<u>Amount</u>
2/18/2013	AAS	Work on HMS fee app (.2); Work on Omni fee app (.2).	0.40	70.00
2/19/2013	CMT	Email to M. Farrell re: fees.	0.20	76.00
2/20/2013	AAS	Emails regarding HMS fee app.	0.10	17.50
2/21/2013	CMT	Email correspondence re: fee apps (.1); Conference with A. A. Shwab regarding fee apps (.2).	0.30	114.00
	AAS	Emails regarding fee apps.	0.40	70.00
2/26/2013	AAS	Emails regarding fee application.	0.10	17.50
3/4/2013	AAS	Emails regarding fee apps.	0.30	52.50
3/6/2013	CMT	Telephone call with HMS' attorney.	0.50	190.00
3/11/2013	CMT	Email correspondence with M. Farrell regarding fee applications.	0.10	38.00
	AAS	Emails regarding fee apps.	0.20	35.00
3/12/2013	CMT	Telephone call with and email to S. McNutt re: HMS.	0.20	76.00
SUBTOTAL:			[12.30	2,996.50]

FINANCING AND CASH COLLATERAL

10/10/2012	JLD	Working on draft DIP financing agreement motion for approval of DIP financing (6.4); Various emails with M. Farrell regarding same (.4); Review and comment on Blackstreet's changes to draft LOI (.4); Call with Matt regarding Blackstreet LOI (.4).	7.60	3,610.00
10/11/2012	JLD	Working on draft DIP financing agreement (2.2); Call with Matt regarding Blackstreet's concerns (.4); Conference with G. E. Bush regarding same (.2); Correspondence to M. Farrell regarding same (.1); Working on pleadings regarding motion for approval	4.30	2,042.50

TULLY'S

Page 20

			<u>Hours</u>	<u>Amount</u>
		of DIP facility, bid procedures, asset sale (1.2); Call with Matt regarding DIP lenders (.2).		
10/11/2012	GEB	Telephone calls with prospective DIP lenders and persons of interest regarding asset purchases.	1.20	600.00
10/12/2012	JLD	Call with M. Farrell regarding status of discussions with possible DIP lenders (.2); Call with S. Pearson regarding preparation of generic DIP financing agreement (.2); Prepare agreement (.4); Correspondence to S. Pearson regarding same (.1).	0.90	427.50
	GEB	Telephone calls with potential DIP lender (.5); Telephone calls with M. Farrell regarding potential DIP lender (.3).	0.80	400.00
10/15/2012	JLD	Emails with group regarding inquiry from potential international buyer (.2); Email from M. Farrell regarding revised ANI term sheet (.1); Read and edit term sheet (.8); Call with M. Farrell regarding same and regarding modifications to DIP financing agreement (.4); Working on draft of ANI DIP agreement (2.6); Emails with M. Farrell regarding same (.3).	4.40	2,090.00
	GEB	Telephone call with S. Pearson re DIP issues.	0.40	200.00
	GEB	Telephone call with M. Farrell re DIP and Asset Purchase Agreement issues.	0.40	200.00
10/16/2012	JLD	Correspondence to M. Farrell regarding modifications to ANI DIP financing agreement (.1); Working on edits to agreement (2.1).	2.20	1,045.00
	GEB	Emails and telephone calls with M. Farrell regarding DIP negotiations and status.	0.50	250.00

TULLY'S

Page 21

		<u>Hours</u>	<u>Amount</u>
10/16/2012	GEB Telephone call with M. Farrell regarding ANI matters (.4); Receive and review letter from B. Leaverton and telephone calls with B. Leaverton (.4); Review of pleadings and edit (.5).	1.30	650.00
	GEB Review DIP financing issues and telephone call with S. Pearson and C. Campbell re various issues, financial and vendor matters (1.2); Telephone call with R. Carringer (.4).	1.60	800.00
10/17/2012	JLD Call with M. Farrell regarding status (.3); Read letter from B. Leaverton (.1); Conference call with S. Pearson and C. Campbell (.5); Prepare correspondence to S. Pearson regarding possible interim DIP facility (.3).	1.20	570.00
10/18/2012	JLD Call with Matt regarding status of discussions with potential DIP lenders (.3); Conference call with group regarding possible bridge DIP loan (.4); Prepare modified draft of DIP loan agreement (.4); Correspondence to S. Anderson regarding same (.1); Correspondence to C. Campbell regarding payment of postpetition property taxes (.1).	1.30	617.50
	GEB Telephone calls with clients regarding DIP and cash flow issues and look at financing issues (1.8); Telephone calls from potential asset purchasers and from interested persons re DIP (.8); Attend meeting at client's facilities (2.2).	4.80	2,400.00
10/19/2012	JLD Read correspondence from S. Anderson regarding bridge facility (.1); Emails with G. E. Bush regarding same (.1); Two calls with M. Farrell and call with P. Maxcy regarding possible bridge from Gibraltar (.4).	0.60	285.00
	GEB Emails and telephone calls with clients re bridge loan and DIP loan issues.	1.40	700.00

TULLY'S

Page 22

		<u>Hours</u>	<u>Amount</u>
10/20/2012	JLD Read and respond to emails regarding DIP financing issues (.4); Working on pleadings in support of motion for bridge loan (.7).	1.10	522.50
10/21/2012	JLD Working on draft motion for interim DIP facility.	1.60	760.00
10/22/2012	JLD Working on pleadings in support of bridge loan (1.6); Reading revised Gibraltar term sheet (.4); Call with M. Farrell regarding same (.3); Conference with G. E. Bush regarding Gibraltar (.2); Reading further revised term sheet from Gibraltar (.3); Participate in portion of call with board regarding financing (.5); Reading draft Sale of Future Revenue Agreement (1.2); Correspondence to M. Farrell regarding same (.1).	4.60	2,185.00
	CMT Conference with A. J. Kornfeld.	0.10	38.00
	CMT Conference with G. E. Bush and draft pleadings to shorten time.	1.00	380.00
	GEB Review DIP Term Sheet (.5); Edit and comment on motion for financing (.3); Telephone call from D. Neu re Committee (.4); Telephone call with R. Birinyi re Committee (.3); Conference call with Board of Directors (1.0); Edit LOI (.4); Edit Purchase of Future Revenue Stream (.4); Emails with M. Farrell (.5).	3.80	1,900.00
10/23/2012	JLD Reading various emails regarding Gibraltar (.2); Call with M. Farrell regarding same (.2); Minor modification to agreement (.1); Various emails with M. Farrell (.2); Working on pleadings in support of bridge loan (3.2); Correspondence to client regarding form of declaration (.1); Numerous emails and calls with M. Farrell regarding Gibraltar (1.2); Review revised term sheet (.2); Call with Gibraltar and counsel (.4); Call and correspondence to R. Birinyi regarding Gibraltar LOI (.1).	5.90	2,802.50

TULLY'S

Page 23

		<u>Hours</u>	<u>Amount</u>
10/23/2012	CMT Email from potential DIP lender.	0.10	38.00
	GEB Telephone call with R. Birinyi re DIP motion (.4); Review of pleadings and LOI amendments (.6); Telephone call to Court re shortening time (.2); Email and telephone call with C. Campbell (.4); Work on financing issues (.4); Conference with J. L. Day (.3).	2.30	1,150.00
10/24/2012	JLD Prepare notice of motion regarding bridge financing (.4); Correspondence to Gibraltar's counsel regarding pleadings in support of motion (.1); Brief call with M. Farrell regarding Gibraltar's revised financing agreement (.1); Read and edit revised Gibraltar agreement (.8); Meetings at Company with B. Courshon regarding IDI and meeting with S. Pearson and M. Farrell regarding Gibraltar (2.4).	3.80	1,805.00
	GEB Conference with clients and F.A. (.8); Work on issues regarding bridge financing (.6); Telephone call with R. Birinyi re case status (.4).	1.80	900.00
10/25/2012	JLD Review and edit revised form of financing agreement (.3); Various emails to counsel regarding same and regarding administrative matters (.2); Call with M. Farrell (.2); Working on form of proposed order (2.4); Conference call with S. Stein and M. Farrell regarding final form of agreement (.3); Prepare additional default language and circulate (.2); Meeting with Committee counsel (.7); Various correspondence with S. Stein regarding completed agreement and closing matters (.4); Review final redline and execution copies (.1); Emails with S. Stein and M. Farrell regarding supporting schedules (.1); Correspondence to R. Birinyi and L. Ream regarding final form of agreement (.1); Call from J. Kaplan regarding Gibraltar (.2); Prepare for hearing (1.8); Review Kaplan's changes to order and circulate (.2); Call with P. Maxcey regarding same (.2); Various emails with J. Kaplan and P. Maxcey regarding form of order (.4); Review changes to draft order from P. Maxcey (.2); Correspondence to	8.70	4,132.50

TULLY'S

Page 24

			<u>Hours</u>	<u>Amount</u>
		P. Maxcey regarding same (.2); Read objection to DIP loan from Heartland (.3); Various emails to counsel regarding same (.2).		
10/25/2012	GEB	Meeting with Creditors Committee counsel (1.2); Work on DIP/bridge issues (.7); Emails with client (.4); Telephone call from S. Pearson (.3); Telephone call from shareholder re information in case (.3).	2.90	1,450.00
10/26/2012	JLD	Preparing for hearing (1.2); Various emails with client and counsel regarding form of order (.4); Call with M. DeBaecke regarding same (.4); Call with S. Stein (.3); Attend meetings with counsel and hearing (2.4); Call with S. Stein regarding additional language (.3); Call with R. Birinyi (.2); Prepare revised order (.8); Numerous calls and emails with counsel regarding form of order (1.4); Call with M. Farrell regarding Heartland issues (.3)	7.70	3,657.50
	CMT	Conference with J. L. Day (.1); Email to M. Farrell (.1).	0.20	76.00
	GEB	Read various drafts of order re bridge loan and conference with J. L. Day re same (.9); Telephone call with S. Pearson (.4); Telephone call with M. Farrell (.2); Begin review of draft LOI from Blackstreet (.6); Telephone calls with re financing issues (.4).	2.50	1,250.00
10/29/2012	GEB	Telephone call with M. Farrell re Asset Purchase Agreement (.4); Conference with C. M. Tobin-Presser re Asset Purchase Agreement (.3); Read terms of LOI and email exchange (.4); Review of authorities re break-up fees (.4); Emails and advice re gift cards (.4).	1.90	950.00
10/30/2012	GEB	Review LOI and work on terms, and telephone calls re same with M. Farrell.	1.60	800.00
10/31/2012	GEB	Telephone calls with M. Farrell regarding borrowing and asset protection issues (.8); Telephone call with C. Panos regarding Green Mountain (.6); Meeting with counsel (.4); Telephone calls with C. Sternberg (.6);	3.30	1,650.00

TULLY'S

Page 25

			<u>Hours</u>	<u>Amount</u>
		Review Confidentiality Agreement and Protective Order (.4); Conference with C. M. Tobin-Presser re party requesting information re purchase (.3); Emails with L. Ream (.2).		
11/6/2012	JLD	Call with M. DeBaecke regarding Heartland (.2); Call with Judge Overstreet's chambers regarding rescheduling final hearing on DIP facility [NO CHARGE]; Call with M. Farrell regarding same [NO CHARGE]; Prepare notice of final hearing (.4).	0.60	285.00
11/13/2012	JLD	Initial review of Heartland's requested language for final DIP order and comments thereto (.3); Call with M. DeBaecke regarding same (.3).	0.60	285.00
11/26/2012	JLD	Emails with C. Campbell regarding Heartland agreement (.2);	0.20	95.00
11/29/2012	JLD	Working on redline of final Gibraltar/Heartland order (1.4); Call with C. Campbell regarding same (.2); Correspondence to counsel regarding redline order (.1).	1.70	807.50
	JLD	Various calls and emails with J. Kaplan and S Stein regarding form of order in final approval of DIP facility	0.80	380.00
11/30/2012	JLD	Emails with counsel regarding redline of order granting final approval of DIP facility	0.40	190.00
12/3/2012	JLD	Correspondence to J. Kaplan and M. DeBaecke regarding proposed Gibraltar/Heartland order.	0.20	95.00
12/4/2012	JLD	Working on pleadings for approval of additional DIP facility (2.9); Call with R. Birinyi regarding same (.1); Conference with C. M. Tobin-Presser regarding motion to shorten time (.2); Call and emails to M. Farrell regarding updated budget (.2); Call with M. Farrell regarding same (.3); Review and edit motion and order to shorten time (.6); Meeting with M. Farrell regarding sale and bid issues (6); Working on supporting declaration and review budget (.8); Meeting with M.	7.10	3,372.50

TULLY'S

Page 26

			<u>Hours</u>	<u>Amount</u>
		Farrell regarding buyer issues (.7); Call with S. Pearson (.5); Correspondence to R. Birinyi and L. Ream regarding borrowing motion (.2).		
12/4/2012	CMT	Conference with J. L. Day (.2); Draft shorten time pleadings and notice re: second DIP motion (.9).	1.10	418.00
12/5/2012	JLD	Working on revised version of final order on initial DIP facility; Correspondence to counsel regarding same.	1.20	570.00
12/7/2012	JLD	Call with R. Birinyi regarding orders on first and second Gibraltar financing; Working on order granting interim approval of second Gibraltar financing.	0.80	380.00
12/19/2012	CMT	Draft pleadings for third DIP.	1.90	722.00
1/7/2013	CMT	Email DIP order to C. Campbell.	0.10	38.00
SUBTOTAL:			[106.50	50,972.50]

GENERAL ADMINISTRATION

10/9/2012	GEB	Board call re Plan and restructuring issues (1.1); Review and edit numerous documents and review incentive plan issues (2.8); Numerous calls with clients and meet with clients for bankruptcy preparation matters (1.2) [3.2 HRS. AT NO CHARGE].	1.90	950.00
10/10/2012	GEB	Review of numerous documents and read and edit pleadings to prepare bankruptcy filing (2.4); Telephone calls with clients and answer numerous bankruptcy issues (1.6); Telephone call with court to arrange time for hearing (.2); Prepare, attend and argue motions to pay pre-petition wages and cash management and gift cards (1.6).	5.80	2,900.00

TULLY'S

Page 27

			<u>Hours</u>	<u>Amount</u>
10/10/2012	CMT	Finalize first day motions and schedules [.90 HRS. AT NO CHARGE].	2.80	1,064.00
	CMT	Post-filing - communications with Judge Overstreet's clerk re: first day motions and finalize the same.	2.60	988.00
	AAS	Work on case management motion (1.5); Emergency hearing on cash management motion (.5); Correspondence with U.S. Trustee's office (.4).	2.40	420.00
	AAS	Correspondence with M. Farrell (.3); Correspondence with U.S. Trustee re 341 and IDI (.6); Correspondence with client re Initial Reporting Requirements (.5); Schedule IDI (.1); Correspondence with Noticing Agent (.2).	1.70	297.50
10/11/2012	GEB	Telephone call with P. Lamb (.3); Email to P. Lamb (.2).	0.50	250.00
	GEB	Review motions and declarations and prepare for court on first-day motions.	0.80	400.00
	GEB	Telephone call with W. Courshon.	0.40	200.00
10/12/2012	GEB	Attend court hearing on first-day motions and telephone calls to client re outcome.	1.30	650.00
	GEB	Telephone calls with S. Pearson regarding vendor issues, DIP questions, potential purchase parties.	1.80	900.00
	CMT	Voice mail from and email to C. Campbell (.2).	0.20	76.00
	AAS	Coordinate with Noticing Agent (.4); Prepare for and attend hearing re case management (2.0).	2.40	420.00
10/15/2012	CMT	Return call to C. Campbell regarding gift cards (.1).	0.10	38.00
	CMT	Return call to GE representative.	0.10	38.00

TULLY'S

Page 28

			<u>Hours</u>	<u>Amount</u>
10/15/2012	GEB	Telephone call with S. Pearson and C. Campbell.	0.40	200.00
	GEB	Emails re various administrative matters.	0.30	150.00
	AAS	Prepare Notice of Mailing of Case Management Order (.8); Correspondence with Noticing Agent re same (.2).	1.00	175.00
10/16/2012	CMT	Email from C. Campbell re: setoffs.	0.10	38.00
	AAS	Correspondence re Notice of Case Management Order to equity holders by street names (.3); Review utilities adequate assurance notice (.3); Correspondence with AG, Zach Mosner (.1).	0.70	122.50
10/17/2012	CMT	Telephone call with C. Campbell regarding various.	0.20	76.00
	AAS	Prepare documents for IDI (.3); Correspondence with C. Campbell (.3); Correspondence with U.S. Trustee analyst re Initial Reporting Requirements (.3); Address noticing issues (.6).	1.50	262.50
10/18/2012	CMT	Telephone call with T. Palomara (shareholder).	0.10	38.00
	CMT	Email correspondence with J. L. Day and G. E. Bush regarding IDI.	0.10	38.00
	AAS	Correspondence with chambers re 105 conference (.1); Review online and phone inquiries (.4).	0.50	87.50
10/19/2012	CMT	Voice mail regarding collateralization certificates.	0.10	38.00
	AAS	Telephone call with M. Sexton, equity holder (.2); Correspondence with U.S. Bank re collateralization (.4).	0.60	105.00
	GEB	Telephone call with S. Pearson.	0.40	200.00
10/22/2012	JLD	Correspondence to C. M. Tobin-Presser regarding initial disclosure requirements.	0.10	47.50

TULLY'S

Page 29

			<u>Hours</u>	<u>Amount</u>
10/22/2012	AAS	Address noticing issues (.6); Correspondence with counsel (.4); Review Proofs of Claim (.2); Address procedures regarding Proofs of Claim (.2); Respond to equity holder inquiry (.2).	1.60	280.00
	AAS	Compile documents and correspondence with US Trustee analyst regarding initial debtor interview.	0.80	140.00
10/23/2012	CMT	Email from A. A. Shwab regarding IDI documents.	0.10	38.00
	AAS	Prepare for initial debtor interview and correspondence regarding same.	2.10	367.50
	AAS	Address noticing issues and procedure (.2); Review docket and case status (.2).	0.40	70.00
10/24/2012	AAS	Review document filings (.2); Address general inquiry (.1); Attend initial debtor interview (2.2).	2.50	437.50
10/25/2012	AAS	Address noticing issues (.2); Review docket (.2); Follow up regarding initial debtor interview and US Trustee analyst request (.4); Work on filing requirement (.9); Correspondence with US Trustee analyst (.2).	1.90	332.50
10/26/2012	AAS	Review docket and filings (.3 @ NO CHARGE); Address utility deposit issue (.3).	0.30	52.50
10/29/2012	JLD	Emails with M. Farrell regarding executed Gibraltar loan agreement (.2); Calls with C. Campbell and T. Jones of US Bank regarding account control agreement (.4)	0.60	285.00
	AAS	Review docket and filings (.1 @ NO CHARGE); Correspondence with C. Campbell (.1).	0.10	17.50
10/30/2012	CMT	Telephone call to C. Campbell re: audit.	0.10	38.00

TULLY'S

Page 30

			<u>Hours</u>	<u>Amount</u>
10/30/2012	JLD	Correspondence with S. Pearson regarding possible lease rejections (.1); Call with S. Pearson and C. Campbell regarding sale of surplus equipment (.2)	0.30	142.50
	AAS	Review filings (.2 @ NO CHARGE); Correspondence regarding utility (.1).	0.10	17.50
10/31/2012	JLD	Correspondence to M. DeBaecke regarding Heartland (.1); Emails with P. Lamb regarding possible license agreement (.2); Conference call with Green Mountain's counsel (.4); Call with M. Farrell regarding Heartland (.2); Various emails with Heartland's counsel and M. Farrell regarding status (.3)	1.20	570.00
	CMT	Meeting with G. E. Bush, J. L. Day and A. A. Shwab.	0.50	190.00
	CMT	Telephone call with C. Campbell regarding various.	0.20	76.00
	AAS	Conference with counsel regarding status of case (.2); Correspondence with Clerk's Office to address procedures issues re notice and docket (.9); Return call to shareholder (.2).	1.30	227.50
11/1/2012	AAS	Review docket and filings [NO CHARGE].	0.20	NO CHARGE
11/2/2012	JLD	Correspondence to P. Lamb regarding form of draft stipulation for disclosures to Committee (.1); Read various emails from C. Campbell regarding gift card liability issues (.2); Call to C. Campbell regarding same (.1).	0.40	190.00
11/5/2012	JLD	Reading draft order regarding disclosure received from Committee counsel.	0.80	380.00
	AAS	Review docket and filings [NO CHARGE].	0.20	NO CHARGE
11/6/2012	CMT	Board call [NO CHARGE].	1.60	NO CHARGE

TULLY'S

Page 31

			<u>Hours</u>	<u>Amount</u>
11/6/2012	JLD	Working on redline of proposed order on confidential information.	0.90	427.50
	GEB	Conference call with Board (1.5); Review and transmit protective order (.4); Telephone call with M. Farrell (.2); Read documents received from client (.6); Email with J. L. Day and C. M. Tobin-Presser (.1).	2.80	1,400.00
	AAS	Submit B26 Form (.2); Correspondence re the same (.6); correspondence re 503(b)(9) claim (.2); address noticing issues (.4).	1.40	245.00
11/7/2012	GEB	Work on protective order and conference call with L. Ream (.7); Edit and return final document to clients and J. L. Day for review (.3).	1.00	500.00
	AAS	Correspondence re Form B26.	0.50	87.50
11/8/2012	JLD	Review revised version of draft order regarding treatment of confidential information; Correspondence to S. Pearson and G. E. Bush regarding same.	0.30	142.50
	GEB	Telephone calls with M. Farrell re various issues and establishing professional fee bank account.	0.50	250.00
11/9/2012	GEB	Telephone calls with S. Pearson and M. Farrell re status of case, and negotiation issues (1.2); Telephone call with committee counsel (.4).	1.60	800.00
	AAS	Correspondence re monthly financial report (.5); Correspondence with noticing agent (.2).	0.70	122.50
11/14/2012	CMT	Meeting with S. Pearson and C. Campbell and attend 341 meeting.	2.40	912.00
	AAS	Correspondence re monthly financial report (.3); Prepare for 341 hearing (.2 AT NO CHARGE); Correspondence re Tectura contract (.2); attend 341 hearing (2.0 AT NO CHARGE).	0.50	87.50

TULLY'S

Page 32

			<u>Hours</u>	<u>Amount</u>
11/15/2012	CMT	Telephone call with Tully's shareholder.	0.10	38.00
11/16/2012	AAS	Address noticing issues (.4); Finalize monthly financial report (.9)	1.30	227.50
11/19/2012	CMT	Review email from Union Bank.	0.10	38.00
11/20/2012	AAS	Review tax issues (.1); call with shareholder (.2).	0.30	52.50
11/21/2012	AAS	Revisions to monthly financial report.	1.60	280.00
11/26/2012	AAS	Review docket (.1); Review and send financial statements (.2); address noticing issues (.4); call with shareholder (.2); correspondence re vendor contracts and leases (.2).	1.10	192.50
11/27/2012	CMT	Numerous telephone calls with C. Campbell regarding general operating questions.	0.70	266.00
	AAS	Address noticing issue.	0.20	35.00
11/28/2012	CMT	Voice mails from interested parties.	0.10	38.00
11/29/2012	AAS	Call with shareholder (.1); Review filings (.2 @ NO CHARGE).	0.10	17.50
12/3/2012	CMT	Respond to email from C. Campbell re: waived professional claims.	0.10	38.00
	AAS	Email correspondence regarding creditor (.3); Email correspondence regarding automobile (.5); Telephone call and email with client (.4).	1.20	210.00
12/4/2012	JLD	Call with R. Birinyi regarding DPI.	0.40	190.00
	CMT	Telephone call with Tully's shareholder.	0.10	38.00
12/5/2012	CMT	Review Fedex agreement and email to C. Campbell regarding same.	0.10	38.00

TULLY'S

Page 33

			<u>Hours</u>	<u>Amount</u>
12/5/2012	AAS	Telephone call and fax correspondence to J. Pearson regarding Nissan Frontier (.2); Telephone calls with C. Campbell (.2).	0.40	70.00
12/6/2012	AAS	Email correspondence with Omni regarding noticing issues.	0.50	87.50
12/7/2012	CMT	Return telephone call to P. Vial.	0.10	38.00
	CMT	Telephone call with numerous shareholders re: notice.	0.30	114.00
12/10/2012	CMT	Numerous calls with shareholders re: notice received.	0.30	114.00
	AAS	Prepare greeting for incoming calls [NO CHARGE].	0.40	NO CHARGE
12/11/2012	CMT	Telephone calls with a number of shareholders regarding notices received.	0.30	114.00
12/12/2012	CMT	Email to A. A. Shwab regarding monthly report.	0.10	38.00
	AAS	Email correspondence with C. Campbell (.2); Work on November financial report (.5).	0.70	122.50
12/13/2012	GEB	Telephone calls with M. Farrell and conference with J. L. Day regarding general administration matters and review bid procedures status (1.3); Telephone call with Z. Mosner (.3).	1.60	800.00
12/14/2012	AAS	Review and facilitate filing of November financial report.	0.60	105.00
	GEB	Conference with J. L. Day and telephone calls with M. Farrell regarding numerous general administration matters.	1.60	800.00
12/26/2012	AAS	Respond to correspondence from shareholder (.2); email re auction (.2).	0.40	70.00

TULLY'S

Page 34

			<u>Hours</u>	<u>Amount</u>
1/7/2013	CMT	Telephone call to C. Campbell.	0.10	38.00
	CMT	Email to C. Campbell re: gift card issue.	0.20	76.00
	AAS	Email with N. Voorhies regarding docket issue (.1); Review docket (.1).	0.20	35.00
1/8/2013	AAS	Conference with J. L. Day and G. E. Bush (.4); Address issues with Debtor's website (.1).	0.50	87.50
1/11/2013	AAS	Emails with Noticing Agent regarding Debtor's toll-free number and docket (.2); Telephone calls with U.S. Trustee Office regarding monthly report (.2).	0.40	70.00
1/16/2013	CMT	Telephone call from shareholder.	0.10	38.00
1/17/2013	AAS	Telephone call with shareholder (.2); Email regarding same (.1).	0.30	52.50
1/18/2013	AAS	Work on Monthly Financial Report.	0.90	157.50
1/28/2013	AAS	Telephone calls and emails regarding Nissan Frontier (.4); Prepare Notice of No Objection (.3).	0.70	122.50
2/1/2013	CMT	Review emails from G. E. Bush and J. L. Day regarding landlord inquiry.	0.10	38.00
	AAS	Emails regarding disposition of case.	0.10	17.50
2/4/2013	BGM	Voicemail from O. Lee re status of Spinelli claim (.1); Leave message for O. Lee re same (.1); Telephone call with O. Lee re same (.1).	0.30	84.00
2/5/2013	ASW	Conference with G. E. Bush re ordinary course transactions.	0.20	80.00
	ASW	Research re ordinary course transactions.	0.70	280.00

TULLY'S

Page 35

			<u>Hours</u>	<u>Amount</u>
2/7/2013	ASW	Review analysis re ordinary course transaction.	0.30	120.00
	AAS	Emails with C. Campbell regarding January financial report (.2); Review cases regarding insurance (.6).	0.80	140.00
2/8/2013	CMT	Telephone calls with various shareholders.	0.20	76.00
2/11/2013	AAS	Telephone calls with shareholders regarding claims.	0.40	70.00
2/14/2013	AAS	Review and prepare monthly reports for filing.	0.40	70.00
2/15/2013	AAS	Review and prepare monthly reports for filing.	0.20	35.00
2/19/2013	AAS	Telephone call with shareholder R. Myers.	0.20	35.00
2/20/2013	CMT	Telephone call from shareholder.	0.10	38.00
	AAS	Telephone calls and emails with Noticing Agent.	0.30	52.50
3/5/2013	BGM	Telephone call with S. Rediger re status of landlord claims (.1).	0.10	28.00
	AAS	Telephone call with shareholder R. Radloff.	0.10	17.50
3/6/2013	AAS	Emails with U.S. Trustee office regarding monthly reports.	0.10	17.50
3/7/2013	CMT	Return call to S. Rediger.	0.10	38.00
3/11/2013	AAS	Telephone call with shareholder.	0.20	35.00
3/13/2013	CMT	Status email from client.	0.10	38.00
	CMT	Email to C. Campbell.	0.10	38.00
	AAS	Emails regarding professional invoices.	0.10	17.50
3/15/2013	CMT	Telephone call to shareholder.	0.10	38.00

TULLY'S

Page 36

			<u>Hours</u>	<u>Amount</u>
3/19/2013	AAS	Telephone call with shareholder.	0.10	17.50
3/20/2013	CMT	Email correspondence from C. Campbell regarding United Healthcare.	0.10	38.00
	AAS	Review and prepare monthly reports for filing.	0.20	35.00
3/22/2013	AAS	Telephone call with shareholder (.1); Telephone call with reporter (.1).	0.20	35.00
SUBTOTAL:			[84.90	26,374.00]
<u>INSURANCE</u>				
10/17/2012	CMT	Review insurance financing agreement and conference with A. Shwab and G. E. Bush regarding same (.4); Telephone call with finance company (.2).	0.60	228.00
	AAS	Work on insurance premium finance.	3.40	595.00
10/18/2012	CMT	Review draft pleadings re: insurance premium financing and conferences with A. A. Shwab regarding same [NO CHARGE].	0.50	NO CHARGE
	AAS	Prepare motion and order to shorten time (.6); Negotiate final terms of insurance premium finance (1.3); Finalize premium finance motion (.5).	2.40	420.00
10/19/2012	CMT	Conference with A. A. Shwab re: insurance financing motion and subsequent emails regarding same [NO CHARGE].	0.30	NO CHARGE
	GEB	Telephone call with C. Campbell re insurance issues.	0.20	100.00
	AAS	Correspondence re premium finance and insurance payments (1.7); Research re insurance cancellation and notice request (1.7); Correspondence with R. Phinney	4.20	735.00

TULLY'S

Page 37

			<u>Hours</u>	<u>Amount</u>
		and C. Campbell re insurance reduction in light of store closures (.8).		
10/22/2012	AAS	Correspondence with premium finance lender regarding amendments to agreement.	0.20	35.00
10/26/2012	AAS	Correspondence with Wells Fargo Insurance.	0.20	35.00
10/31/2012	AAS	Review premium finance agreement and correspondence regarding same.	0.50	87.50
11/1/2012	AAS	Prepare for hearing on premium finance motion.	0.40	70.00
11/2/2012	AAS	Prepare for hearing on debtor's motion for premium finance (1.1); attend hearing re the same (.9); correspondence re agreement (.3).	2.30	402.50
2/5/2013	GEB	Telephone calls with clients and research re insurance questions.	1.60	800.00
	AAS	Review insurance policy and order.	0.60	105.00
3/13/2013	AAS	Emails regarding insurance policy.	0.10	17.50
SUBTOTAL:			[17.50	3,630.50]
<u>PRE-PETITION</u>				
10/8/2012	GEB	Telephone call with clients regarding disbursements (.5); Work on various motions and filing issues (.8) [NO CHARGE].	1.30	NO CHARGE
	AAS	Review billing; Pre-bankruptcy planning; Correspondence with client, counsel, noticing agent and PR [NO CHARGE].	2.60	NO CHARGE

TULLY'S

Page 38

			<u>Hours</u>	<u>Amount</u>
10/9/2012	CMT	Work on schedules and first day motions; Meeting with M. Farrell, C. Campbell and S. Pearson [NO CHARGE].	7.10	NO CHARGE
	AAS	Pre-bankruptcy planning; Correspondence with client and counsel [NO CHARGE].	1.40	NO CHARGE
	JLD	Conference call with board regarding bankruptcy matters (1.1); Working on various pleadings regarding first-day motions (1.2); Various calls with client regarding same (.6) [NO CHARGE].	2.90	NO CHARGE
10/10/2012	AAS	Prepare for filing [NO CHARGE].	3.00	NO CHARGE
SUBTOTAL:			[18.30	0.00]

RECLAMATION CLAIMS

10/11/2012	GEB	Review claim for reclamation [NO CHARGE].	0.20	NO CHARGE
10/12/2012	CMT	Conference with G. E. Bush and work on reclamation matters.	0.50	190.00
	GEB	Work on reclamation issues.	0.30	150.00
10/15/2012	AAS	Review reclamation demands (.5); Correspondence with client re same (.2).	0.70	122.50
10/16/2012	AAS	Review Staples reclamation claim (.5); Correspondence re same (.2).	0.70	122.50
10/22/2012	AAS	Correspondence with C. Campbell regarding reclamation claim.	0.20	35.00
11/13/2012	AAS	Correspondence re Staples claim (.5); conduct research and prepare response to Staples (3.2).	3.70	647.50

TULLY'S

			<u>Hours</u>	<u>Amount</u>
SUBTOTAL:			[6.30	1,267.50]
<u>SALES OF ASSETS</u>				
10/11/2012	AJK	Telephone call with R. Capinpin re potential buyer (.3); Conference with G. E. Bush re same, draft Asset Purchase Agreement (.2).	0.50	250.00
	GEB	Work on Asset Purchase Agreement and telephone calls with clients re same.	3.20	1,600.00
10/15/2012	CMT	Conference with G. E. Bush and telephone call with S. Pearson re: asset sale.	0.40	152.00
	GEB	Telephone call with S. Pearson re discount cards and potential asset sale.	0.90	450.00
10/16/2012	CMT	Work on pleadings re: asset sales.	0.40	152.00
	CMT	Telephone call with C. Campbell re: piano consignment.	0.10	38.00
	GEB	Telephone calls with S. Pearson regarding vendor issues and sale issues.	0.60	300.00
10/23/2012	CMT	Conference with C. Campbell and work on motion to sell in ordinary course [NO CHARGE].	0.70	NO CHARGE
10/24/2012	JLD	Conference with G. E. Bush regarding financing and sale issues (.3); Conference call with group regarding sale strategies (.5); Conference call with R. Birinyi regarding DIP motion and sale process (.3).	1.10	522.50
10/29/2012	CMT	Telephone call with G. E. Bush and M. Farrell.	0.20	76.00
	CMT	Work on Asset Purchase Agreement and bid procedures order.	4.20	1,596.00

TULLY'S

Page 40

			<u>Hours</u>	<u>Amount</u>
10/30/2012	CMT	Review M. Farrell revisions to Asset Purchase Agreement and bidding procedures order and Telephone call with same (1.2); Telephone call with G. E. Bush and L. Ream (.2); Conference with G. E. Bush (.2); Conference with J. L. Day (.1).	1.70	646.00
	CMT	Finalize pleadings re: sales without notice [NO CHARGE].	0.60	NO CHARGE
	CMT	Telephone call with D. Neu regarding break-up fee.	0.20	76.00
	GEB	Telephone calls with M. Farrell, L. Ream, S. Pearson and meeting with C. M. Tobin-Presser regarding LOI with Blackstreet and bidding procedures issues.	1.70	850.00
10/31/2012	CMT	Email correspondence re: potential purchaser (.2); Telephone call with A. Bornstein (.1); Conference with G. E. Bush (.2); Revise Asset Purchase Agreement (.3); Email correspondence with M. Farrell (.1).	0.90	342.00
11/1/2012	JLD	Review and edit draft motion for sale of equipment (.2); Various emails with client regarding same (.2); Various emails with Matt regarding Kachi LOI (.3).	0.70	332.50
	CMT	Draft sale pleadings re: equipment and inventory sale [NO CHARGE].	1.20	NO CHARGE
	GEB	Numerous telephone calls with M. Farrell regarding LOI issues with two prospective purchasers (.8); Review and comment on LOI (.7); Emails with C. M. Tobin-Presser (.3).	1.80	900.00
11/2/2012	JLD	Read in detail LOI from Kachi (.7); Two calls with M. Farrell regarding same (.9); Conference with C. M. Tobin-Presser regarding bidding procedures and sale motion (.2); Call with M. Farrell regarding Blackstreet LOI (.2); Review and edit response to LOI and forward to M. Farrell (.4); Call with S. Pearson regarding pending matters (.4).	2.80	1,330.00

TULLY'S

Page 41

			<u>Hours</u>	<u>Amount</u>
11/2/2012	BGM	Telephone call with S. Pearson re term sheet.	0.10	28.00
	CMT	Email correspondence re: interested purchaser and email to A. Bornstein.	0.30	114.00
	CMT	Telephone call with M. Farrell regarding timeline.	0.30	114.00
	CMT	Revisions to Bidding Procedures.	0.60	228.00
	CMT	Work on amended motion re: equipment and inventory sales and email correspondences with M. Farrell and C. Campbell regarding same [NO CHARGE].	1.20	NO CHARGE
11/4/2012	JLD	Various emails with M. Farrell (.2); Read in detail redline of Kachi LOI (.4); Correspondence to group regarding same (.3).	0.90	427.50
11/5/2012	JLD	Various emails with M. Farrell regarding Kachi LOI (.4); Read email from L. Feinstein and letter proposal from BCCI (.3); Correspondence to group regarding same (.1).	0.80	380.00
	CMT	Email correspondence regarding small asset sales [NO CHARGE].	0.20	NO CHARGE
	GEB	Work on LOI issues and telephone calls with M. Farrell and S. Pearson (.6); Conference with J. L. Day (.2); Review proposal with Baristas (.5).	1.30	650.00
11/6/2012	JLD	Call with M. Farrell regarding BCCI offer (.2); Call with board members regarding sale options (1.5); Working on analysis and response to BCCI offer (.7); Read response from BCCI's counsel (.2); Correspondence to group regarding same (.1).	2.70	1,282.50
	CMT	Work on Asset Purchase Agreement.	4.10	1,558.00

TULLY'S

Page 42

			<u>Hours</u>	<u>Amount</u>
11/7/2012	CMT	Revisions to Bid Procedures Motion and Order (2.1); Telephone call with M. Farrell and additional revisions (.6).	2.70	1,026.00
	JLD	Various emails with L. Feinstein and with M. Farrell regarding BCCI offer (.5); Conference with G. E. Bush regarding same (.2); Call with R. Birinyi regarding BCCI offer (.3); Correspondence to L. Feinstein regarding suspension of discussion due to exclusivity (.1).	1.10	522.50
	GEB	Work on Asset Purchase Agreement issues and procedures motion (1.3); Transmit LOIs to L. Ream (.3); Telephone calls with M. Farrell (.4).	2.00	1,000.00
11/8/2012	GEB	Telephone call with L. Ream and R. Birinyi regarding LOI issues and sale considerations (.8); Telephone call to M. Farrell re LOIs (.3).	1.10	550.00
11/12/2012	GEB	Emails with M. Farrell (.4); Telephone call with Committee counsel regarding LOI (.4); Review terms of LOI (.5); Telephone calls with M. Farrel and with S. Pearson re sales process (.6); Obtain information for Committee counsel (.4); Emails with C. Sternberg regarding bid procedures order (.2); Telephone call with S. Pearson (.3).	2.80	1,400.00
11/13/2012	JLD	Review in detail redline of Kachi Asset Purchase Agreement (2.9); Correspondence to client regarding same (.1); Working on modifications to bid procedures order (1.6); Brief call with M. Farrell regarding same (.1).	4.70	2,232.50
	GEB	Review documents re sale process and conference with J. L. Day re same (.8); Telephone calls with M. Farrell regarding Asset Purchase Agreement process and re information requested by Committee (.7).	1.50	750.00

TULLY'S

Page 43

		<u>Hours</u>	<u>Amount</u>
11/14/2012	JLD	1.40	665.00
	GEB	4.00	2,000.00
11/19/2012	JLD	3.90	1,852.50
	CMT	3.30	1,254.00
11/20/2012	JLD	4.30	2,042.50

TULLY'S

Page 44

		<u>Hours</u>	<u>Amount</u>
	Z. Detra regarding same (.4); Call with S. Pearson regarding follow-up issues (.6); Call with C. Sternberg regarding bid procedures order (.4); Call with L. Ream regarding Kachi Asset Purchase Agreement (.9); Meeting with G. E. Bush regarding status (.2); Call with Scott, Gene and Matt regarding Kachi (.5).		
11/21/2012	CMT Work on changes to sale pleadings and draft notice.	2.10	798.00
11/26/2012	CMT Finalize Sale Motion and Sale Order for filing and consult with J. L. Day and V. Braxton regarding same.	1.20	456.00
	JLD Finalizing sale pleadings for filing regarding bid procedures motion (1.2); Various emails with C. Sternberg regarding same and regarding additional language for proposed order (.6); Various correspondence with S. Pearson and M. Farrell regarding same (.3); Two conferences with C. M. Tobin-Presser regarding motion (.3.) [ALL AT NO CHARGE].	2.40	NO CHARGE
11/27/2012	AAS Review 363 sale procedures motion.	0.20	35.00
	JLD Conference call with members of Unsecured Creditors Committee (.8); Follow up call with M. Farrell (.2); Two calls with L. Feinstein regarding BCCI offer (.6); Conference call with S. Pearson and M. Farrell regarding HMS, Kachi, BCCI (.8); Correspondence to C. Panos regarding BCCI (.1); Two emails to L. Feinstein regarding bid procedures motion, BCCI offer (.4)	2.90	1,377.50
11/28/2012	CMT Work on updates to piano consignment motion including email correspondence with Gibraltar counsel.	0.80	304.00
	AAS Correspondence with prospective bidders re: sales procedures.	1.10	192.50

TULLY'S

Page 45

			<u>Hours</u>	<u>Amount</u>
11/28/2012	JLD	Various emails with S. Pearson and M. Farrell regarding sale issues and regarding BCCI (.8); Call with M. Farrell regarding NDAs (.2); Numerous emails with C. Sternberg (.6); Emails with S. Stein regarding proposed equipment sale (.2); Correspondence to C. Sternberg regarding bid procedures motion (.1)	1.90	902.50
11/29/2012	CMT	Finalize piano consignment pleadings.	0.30	114.00
	CMT	Return call to asset liquidation company.	0.10	38.00
	JLD	Working on edits to various NDAs (.8); Emails with M. Farrell regarding same (.2); Emails with S. Pearson regarding lease amendment issues (.2); Various emails and call with K. Moro regarding form of NDA (.6)	1.80	855.00
11/30/2012	JLD	Working on various redlines of NDAs (.9); Correspondence to and call with M. Farrell regarding same (.3);	1.20	570.00
12/3/2012	BGM	E-mail from C. Campbell re Conciliation Agreement and Asset Purchase Agreement (.1); E-mail to C. Campbell re same (.1); Leave voicemail for C. Campbell re same (.1); E-mail from B. Maurer re schedule of compliance with Conciliation Agreement (.1); E-mail to B. Maurer re same (.1).	0.50	140.00
	JLD	Conference call with board (.9); Call with M. Farrell regarding sale issues (.3); Two calls with S. Pearson regarding various matters (.9); Emails with C. Sternberg and C. Panos regarding GMCR (.2)	2.30	1,092.50
12/5/2012	JLD	Working on various sale issues (.8); Conference call with L. Ream and Kachi reps regarding Asset Purchase Agreement and bid procedures (1.6); Calls with S. Pearson and M. Farrell regarding same (.8).	3.20	1,520.00
	CMT	Conference with J. L. Day regarding bid procedures motion and piano motion.	0.20	76.00

TULLY'S

Page 46

			<u>Hours</u>	<u>Amount</u>
12/5/2012	CMT	Draft affidavit of no objection re: piano consignment.	0.30	114.00
12/6/2012	CMT	Review Baristas and Green Mountain's objections to bid procedures motion.	0.20	76.00
	AAS	Review Green Mountain Coffee Roasters' objection to debtor's motion.	0.20	35.00
	JLD	Telephone call with M. Farrell regarding bid procedures (.6); Extended telephone conference with L. Ream and R. Birinyi regarding same (1.4); Various emails with C. Panos regarding assumption of GMCR agreements (.2); Call with S. Pearson and M. Farrell regarding pending matters (.6); Various emails with C. Sternberg regarding BCCI offer (.2); Working on order approving Gibraltar DIP (.8); Calls with G. Lempel and M. Farrell regarding asset sale (.8); Read various objections to bid procedures motion from BCCI, UCC, GMCR, and prepare response (2.6)	7.20	3,420.00
12/7/2012	JLD	Preparing for hearing on bid procedures; Attend hearing; Conference with counsel regarding proposed order; Prepare redline; Correspondence to counsel regarding same; Call with S. Pearson; Call with L. Ream; Review UCC's edits to order; Read various emails from C. Sternberg; Emails with B. Jennings regarding auction.	8.60	4,085.00
12/10/2012	JLD	Call and emails with J. Pearson (.3); Working on notice of entry of bid procedures order (2.3); Call with M. Farrell regarding pending issues (.3).	2.90	1,377.50
12/11/2012	CMT	Telephone call with H. Drivdahl re: bid process.	0.20	76.00
	JLD	Read BCCI press release and various emails regarding same (.4); Calls with L. Ream and S. Pearson regarding same (.6); Call with S. Brye (.2); Emails with L. Feinstein regarding press release (.3); Conference call with S. Pearson and M. Farrell (.4);	2.10	997.50

TULLY'S

Page 47

		<u>Hours</u>	<u>Amount</u>
	Read memo regarding assumability of GMCR license (.2)		
12/12/2012	CMT Email correspondence with J. L. Day regarding interested bidder.	0.20	76.00
	JLD Two calls with S. Pearson (.7); Call with M. Farrell and conference call with L. Ream regarding pending matters (1.1); Emails with L. Feinstein regarding BCCI (.3); Working on notice to parties to leases and executory contracts (1.6); Conference call with buyer representatives and follow up call with S. Pearson and M. Farrell (1.4).	5.10	2,422.50
12/13/2012	JLD Call with C. Panos regarding contacts from interested buyers (.3); Brief meeting with G. E. Bush regarding pending matters (.2); Call with M. Farrell regarding Green Mountain (.3); Correspondence to J. Schold (.1); Conference call with UCC regarding proposed sale promotion, status of sale process (.6); Call with J. Pearson regarding possible offer (.4); Call with M. Farrell regarding same and regarding Baristas (.4); Working on notice to contracting parties (1.6); Call with M. Farrell regarding procedures for getting diligence information to landlords (.4).	4.30	2,042.50
	CMT Telephone call with Z. Mosner and email to J. L. Day and G. E. Bush regarding same (.3); Online research re: liabilities (.2).	0.50	190.00
	JLD Call with C. Panos regarding contacts from interested buyers (.3); Brief meeting with G. E. Bush regarding pending matters (.2); Call with M. Farrell regarding Green Mountain (.3); Correspondence to J. Schold (.1); Conference call with UCC regarding proposed sale promotion, status of sale process (.6); Call with J. Pearson regarding possible offer (.4); Call with M. Farrell regarding same and regarding Baristas (.4); Working on notice to contracting parties (1.6); Call	4.30	2,042.50

TULLY'S

Page 48

			<u>Hours</u>	<u>Amount</u>
		with M. Farrell regarding procedures for getting diligence information to landlords (.4).		
12/16/2012	CMT	Review correspondence between G. E. Bush and J. Pearson.	0.20	76.00
	GEB	Emails and review of documents regarding bid issues, confidentiality, and telephone call with S. Pearson re same.	1.20	600.00
12/17/2012	CMT	Conference with G. E. Bush regarding potential purchaser and review emails regarding financial qualifications.	0.30	114.00
	GEB	Work on issues re auction, telephone calls with M. Farrell and S. Pearson, and emails with J. Pearson re auction and meeting of 12/19.	4.50	2,250.00
12/18/2012	CMT	Review financial issues relating to prospective purchaser.	0.60	228.00
	GEB	Telephone calls with J. Cullen and S. Anderson re Global Baristas issues (1.2); Review Noticing issues of procedures order and review rules and notice given to creditors and advise on noticing issues (2.2); Review terms of procedures order and Asset Purchase Agreement and communications re same (2.4); Telephone calls with M. Farrell (.3).	6.10	3,050.00
12/19/2012	GEB	Telephone calls with clients and with J. Cullen (.2); Telephone call with M. Farrell (.4); Telephone call with counsel for Starbucks and email (.8); Meeting at Tully's with Global Barista and S. Pearson (4.0).	5.40	2,700.00
12/20/2012	GEB	Numerous telephone calls and emails with clients and prospective bidders regarding numerous procedures order questions, bid deposit instructions, emails with L. Feinstein (5.2); Telephone call with Committee (.5).	5.70	2,850.00

TULLY'S

Page 49

			<u>Hours</u>	<u>Amount</u>
12/21/2012	GEB	Telephone calls with and emails with prospective bidders and analyze issues re rejection of contracts and telephone call with M. Farrell (3.8); Telephone call with C. Panos regarding Green Mountain matters (.4).	4.20	2,100.00
12/26/2012	GEB	Numerous telephone calls and emails regarding bid process including telephone calls with counsel for bidders, and re procedures order issues, arrangements for wire transfers, and review of bid received.	6.40	3,200.00
12/27/2012	JLD	Numerous calls with M. Farrell, S. Pearson, L. Ream and J. Pearson regarding sale process ; Begin reviewing various alternative bids.	2.80	1,330.00
	GEB	Numerous telephone calls with financial advisor, client reps, and with bidder's counsel including J. Cullen, J. Pearson, C. Sternberg, R. Powers and read Asset Purchase Agreement proposals received from numerous parties.	7.80	3,900.00
12/28/2012	JLD	Conference call with UCC counsel regarding bids (1.3); Call with client group (1.4); Various conferences with G. E. Bush (.4); Assembling documents for distribution to bidder, prepare correspondence (1.1)	4.20	1,995.00
	GEB	Read APAs and conference call to review bids and to designate highest and best bids, telephone calls with clients and consultants and all-day attention to bidding deadline issues.	7.50	3,750.00
12/31/2012	GEB	Telephone calls with and work on Asset Purchase Agreement issues and auction issues; Telephone calls with M. Farrell and S. Pearson.	2.20	1,100.00
1/1/2013	GEB	Telephone conference call re auction items (1.0); Evaluate issues regarding debtor's evaluation of bids under Bid Procedures Order and email re same (.8).	1.80	900.00

TULLY'S

Page 50

			<u>Hours</u>	<u>Amount</u>
1/2/2013	JLD	Prepare bidder certification and circulate (.4); Conference with G. E. Bush regarding bid equalization issues (.3); Review certain leases to determine if actually disguised security agreements (.3).	1.00	475.00
	GEB	Telephone calls re auction (.2); Work on numerous issues re auction and telephone calls with several bidders regarding procedures (1.5); Arrange for court reporter for auction (.2); Numerous telephone calls with R. Carringer and with M. Farrell regarding auction issues and preparation of documents (2.7); Review Asset Purchase Agreement issues and Bid Procedures Order (1.7); Conference with J. L. Day regarding documents needed at auction (.6); Numerous emails regarding auction details (1.4).	8.30	4,150.00
	AAS	Conference with J. L. Day regarding option (.3); Review bidding procedures (1.6).	1.90	332.50
1/3/2013	GEB	Pre-auction conference, appear and assist in auction, and finalize Asset Purchase Agreement with successful bidder.	16.00	8,000.00
	AAS	Attend auction [NO CHARGE].	13.00	NO CHARGE
1/4/2013	CMT	Conferences with G. E. Bush and draft and facilitate filing of notice of successful bid (1.8); Review bid procedures for compliance (.4).	2.20	836.00
	GEB	Work on Asset Purchase Agreement details and filing of notice of successful bidder (.5); Telephone calls with J. Pearson re same (1.4); Telephone call from S. Brye regarding status of auction issues (.5); Telephone calls with S. Pearson and M. Avanotti regarding auction challenge by Starbucks (.7); Telephone calls with R. Carringer re auction issues (.7); Analyze bid procedures order re auction procedures needing fulfillment (2.2).	6.00	3,000.00

TULLY'S

Page 51

			<u>Hours</u>	<u>Amount</u>
1/5/2013	GEB	Telephone calls with M. Calvert, J. Pearson, J. Cullen, M. Avanotti and S. Pearson regarding various issues raised by Starbucks (1.4); Prepare memo of tasks regarding auction hearing (3.2).	4.60	2,300.00
1/6/2013	GEB	Work on preparation of auction summary and issues regarding bidding.	3.50	1,750.00
1/7/2013	CMT	Conference with G. E. Bush (.4); Work on memorandum re: sale (3.7).	4.10	1,558.00
	BGM	Office conference with J. L. Day re anti-assignment provision in Boeing services contract (.1); Conduct legal research re same (.6).	0.70	196.00
	JLD	Conference call with board regarding sale process (.9). Various conferences with G. E. Bush regarding sale and approval issues (.6); Conference with B. G. Morgan regarding anti-assignment provisions in contracts (.2).	1.70	807.50
	GEB	Telephone calls and work on auction materials (1.2); Tully's Board call (1.3); Begin work on auction memo and preparation of materials (4.4); Telephone calls with client and advisors (1.3).	8.20	4,100.00
	AAS	Emails with G. E. Bush and S. Pearson regarding option (.2); Review memo (.2).	0.40	70.00
1/8/2013	BGM	Conduct legal research re enforceability of anti-assignment provision in services contract (.8); Draft summary memorandum for J. L. Day re same (.5).	1.30	364.00
	JLD	Various emails with C. Sternberg regarding document request, break-up fee (.4); Read memo regarding effect of anti-assignment provisions (.2); Various conferences with G. E. Bush regarding preparation for sale hearing (.6); Working on edits to memorandum in support of approval of sale (1.2).	2.40	1,140.00

TULLY'S

Page 52

		<u>Hours</u>	<u>Amount</u>
1/8/2013	CMT Work on memorandum in support of sale.	6.60	2,508.00
	CMT Work on notice to contract parties.	0.50	190.00
	CMT Review email from C. Sternberg and conference with G. E. Bush.	0.20	76.00
	GEB Continue work on sale hearing preparation including numerous telephone calls with counsel, read transcript of auction, work on memo re sale and analyze information re supporting information regarding sale and prepare outlines of materials re auction sale (6.6); Telephone calls with R. Powers and with debtor's consultants (.6).	7.20	3,600.00
	AAS Review record of auction.	0.30	52.50
1/9/2013	JLD Various emails with counsel and client regarding cure amounts on various assumed leases (.8); Review cure statement and forward to client (.1); Conference with G. E. Bush and Deloitte regarding sale hearing (.4); Correspondence to client regarding cure amount owing to King County (.1); Working on draft order approving sale (6.4); Various conferences with G. E. Bush regarding same (.4).	8.20	3,895.00
	GEB Continue work on sale memo and declarations (7.5); Numerous conferences with advisors and with clients re sale (3.8); Telephone calls with J. Cullen re sales issues (.4); Telephone call with R. Powers (.3).	12.00	6,000.00
	GEB Finalized pleadings and declarations for filing (4.5); Conferences with advisors (2.8); Telephone calls with clients re numerous issues (2.1); Telephone call with R. Powers (.2); Telephone calls with J. Cullen (.4); Telephone call with Green Mountain counsel (.2); Telephone call from counsel for Digital Media (.2); Telephone call with counsel for Heartland (.4).	10.80	5,400.00

TULLY'S

Page 53

			<u>Hours</u>	<u>Amount</u>
1/9/2013	CMT	Work on memorandum re: sale and accompanying declarations.	10.40	3,952.00
	AAS	Prepare notice of back-up bids (.5); Review objections to Debtor's motion (.7).	1.20	210.00
1/10/2013	CMT	Finalize memorandum and accompanying declarations.	2.50	950.00
	CMT	Review Starbucks objection (.3); Prepare outline for G. E. Bush (.8).	1.30	494.00
	AAS	Review filings and docket.	0.30	52.50
1/11/2013	CMT	Prepare for and attend hearing on approval of sale to Global Baristas [NO CHARGE].	5.20	NO CHARGE
	AAS	Review filings (.2); Emails with C. Campbell (.2).	0.40	70.00
	AAS	Attend hearing on Debtor's sale motion [NO CHARGE].	5.50	NO CHARGE
1/12/2013	GEB	Prepare for hearing including numerous conferences with financial advisors, clients, and telephone call with L. Ream.	6.80	3,400.00
	GEB	Attend hearing and present motion for approval of sale.	5.50	2,750.00
1/13/2013	GEB	Emails with J. Cullen, Avanetti, Pat Lamb and others regarding process toward closing.	1.30	650.00
1/14/2013	CMT	Conference with G. E. Bush regarding ruling.	0.20	76.00
	GEB	Emails with P. Lamb and with S. Pearson regarding closing.	0.50	250.00
	GEB	Telephone calls with M. Farrell, S. Pearson, J. Cullen re numerous closing issues (1.8); Review back-up bidders' documents and telephone call with R. Powers re same (.7); Emails with J. Pearson and with C.	3.60	1,800.00

TULLY'S

Page 54

			<u>Hours</u>	<u>Amount</u>
		Sternberg and review documents re same (.8); Telephone calls re transcript (.3).		
1/15/2013	JLD	Calls with Judge Overstreet's chambers regarding setting of sale order for presentation (.2); Conference with G. E. Bush regarding same (.1); Correspondence to counsel regarding hearing (.1); Telephone call with M. Eubank of Webfilings regarding executory contract (.2)	0.60	285.00
	GEB	Work on order approving sale, read transcript of ruling (2.6); Analyze closing requirements, work on checklist of items needed for closing, and telephone calls with P. Lamb, S. Pearson and M. Farrell re numerous closing items (3.4); Telephone calls with J. Pearson and J. Cullen (1.6).	7.60	3,800.00
1/16/2013	CMT	Review break-up fee email and email to G. E. Bush regarding same.	0.20	76.00
	CMT	Telephone call to J. Kaplan.	0.10	38.00
	GEB	Work on numerous closing issues including checklist, telephone calls with advisors and client, telephone calls with J. Cullen and J. Pearson (4.2); Meeting with clients and buyer re closing issues (2.4).	6.60	3,300.00
1/17/2013	GEB	Work on numerous closing issues and form of order (3.2); Numerous communications with counsel regarding form of order and review transcript and findings (2.8); Telephone calls with court staff re scheduling and telephone calls with clients and advisors on sale order issues and closing issues (1.4).	7.40	3,700.00
1/18/2013	GEB	Numerous telephone calls with counsel to work on issues in order raised by Committee, Debtor, and Green Mountain, and work with J. Pearson and J. Cullen to finalize order and revise to meet issues which have been raised (4.5); Attend presentation hearing and return to office and make revisions to order and meet	8.60	4,300.00

TULLY'S

Page 55

			<u>Hours</u>	<u>Amount</u>
		with counsel re same (3.4); Telephone calls from S. Pearson and M. Farrell (.7).		
1/22/2013	GEB	Numerous emails, telephone calls, and document review regarding closing issues and conference call with parties re closing.	5.60	2,800.00
1/23/2013	GEB	Telephone calls with and emails with clients and counsel regarding numerous closing details and review of issues needing resolution.	5.40	2,700.00
1/24/2013	GEB	Review procedures order and Asset Purchase Agreement regarding closing date issues, and telephone calls with clients and counsel for Global Baristas.	6.20	3,100.00
1/25/2013	GEB	Work on documents including amendment to Asset Purchase Agreement, closing issues, emails to parties and conference call with parties re closing progress and closing issues.	5.50	2,750.00
1/28/2013	GEB	Telephone call with S. Pearson and M. Farrell and prepare a Consent to Assignment re Boeing.	1.30	650.00
	GEB	Telephone calls with M. Farrell and S. Pearson re assignment forms and email assignment to J. Cullen (.5); Telephone call with C. Sternberg (.4); Conference call with M. Farrell, Pat, and S. Pearson re assignment regarding Asian rights and review documents re Asian rights (1.6).	2.50	1,250.00
1/29/2013	GEB	Telephone call to J. Cullen, Mike regarding Asian and domain questions; Conference call with counsel, client and advisor regarding various closing details, review documents and attention to details re closing.	4.90	2,450.00
1/30/2013	CMT	Conference with G. E. Bush regarding break-up fee.	0.20	76.00

TULLY'S

Page 56

			<u>Hours</u>	<u>Amount</u>
1/30/2013	GEB	Telephone call from C. Campbell (.4); Telephone call re closing issues (.8); Conference call with clients (.3); Conference call with counsel for GB (.8); Review Boeing contracts (.8); Telephone call with Board re closing issues (.9); Work on Boeing consent issues and telephone call with S. Pearson (.6); Edit letter to Boeing (.3); Telephone call with Avenatti (.6).	5.50	2,750.00
1/31/2013	CMT	Email from G. E. Bush regarding closing call.	0.10	38.00
	GEB	Various phone conferences with R. Powers, M. Farrell, and S. Pearson.	1.40	700.00
2/1/2013	CMT	Telephone call with M. Farrell.	0.10	38.00
2/4/2013	CMT	Closing checklist call.	0.80	304.00
	GEB	Telephone calls with clients and discuss options re closing and extending time for closing.	1.60	800.00
2/6/2013	GEB	Work on issues regarding extension of time for closing and telephone calls and emails with clients re same (1.4); Review motion re reimbursement and other documents for Stalking Horse hearing issues (1.3); Telephone calls with back-up bidders (.4); Work on issues re extension of closing (.6); Numerous telephone calls with S. Pearson and with M. Farrell and review matters re TCG issues (1.6); Telephone calls with J. Cullen (.3); Emails with C. Campbell and counsel re Tectura (.3).	5.90	2,950.00
2/7/2013	CMT	Prepare joinder re: break up fee objection and conferences with P. Sutton regarding same (.2); Review committee objection (.1).	0.30	114.00
	GEB	Work on numerous matters re closing and extension of closing date including numerous calls with J. Cullen, S. Pearson, J. Pearson, M. Farrell and telephone call to P. Lamb (4.2); Closing checklist call (.6).	4.80	2,400.00

TULLY'S

Page 57

			<u>Hours</u>	<u>Amount</u>
2/7/2013	JLD	Read Sternberg declaration regarding breakup fee	0.10	47.50
2/8/2013	GEB	Prepare and attend hearing re Stalking Horse (1.9); Work on various extension issues and telephone calls re same with J. Cullen, S. Pearson, Avenatti, M. Farrell and work on Asset Purchase Agreement amendment issues including re-drafting (4.6).	6.50	3,250.00
	JLD	Attend hearing on approval of break-up fee (.8)	0.80	380.00
2/9/2013	GEB	Telephone call with S. Pearson.	0.50	250.00
2/11/2013	GEB	Telephone calls with S. Pearson and with M. Farrell regarding numerous closing issues with TC Global (1.8); Telephone calls with R. Powers and with S. Brye regarding deposits (.4); Emails with S. Brye (.2); Emails with counsel for TC Global regarding execution of Asset Purchase Agreement Amendment and closing issues (.3); Telephone calls with M. Farrell and email regarding calculation of DPI inventory issues (.4); Email with S. Pearson regarding Boeing issue (.1); Begin review of DPI contract (.6); Email to C. M. Tobin-Presser (.1); Telephone call from shareholder re claim status (.2); Emails to and from board and client re closing status and deposit (.3); Review spreadsheet from M. Farrel re DPI (.4).	4.80	2,400.00
	AAS	Locate and review auction documents.	0.20	35.00
2/12/2013	GEB	Review contract with DPI and assess potential economics in event of termination, including numerous calls with clients and advisor and emails with C. M. Tobin-Presser (3.4); Closing checklist phone conference (.4); Telephone calls with J. Cullen re closing issues (.5); Telephone calls with M. Farrell regarding DPI and Global Baristas (.6); Telephone call with R. Powers and emails with S. Brye regarding return of deposits (.3).	5.20	2,600.00

TULLY'S

Page 58

			<u>Hours</u>	<u>Amount</u>
2/13/2013	GEB	Telephone calls with counsel for Global and analyze issues under contract regarding DPI (1.8); Telephone calls with M. Farrell regarding DPI (.3); Receive and review flow of funds projection (.4); Telephone call from creditor (.2); Review cure issues re City Center and send e-mails (.4); Email with J. Cullen re DPI (.3); Telephone call with C. Campbell re cure (.2).	3.60	1,800.00
2/14/2013	GEB	Telephone calls with clients regarding numerous closing issues and telephone calls with J. Cullen and financial advisors re closing details.	2.40	1,200.00
	AAS	Telephone call with chambers regarding sale.	0.10	17.50
2/15/2013	GEB	Telephone call with M. Farrell (.2); Conference call re closing (.8); Review lease issues regarding Farnam and telephone calls with clients re same (.8); Telephone call with S. Pearson and C. Campbell re asset purchase issues (.4); Review closing checklist issues (.4).	2.60	1,300.00
2/18/2013	GEB	Telephone call and email with M. Farrell.	0.40	200.00
2/19/2013	CMT	Email from G. E. Bush regarding hearing on break up fee.	0.10	38.00
	GEB	Numerous telephone calls and emails with client and counsel for Global Baristas re leases and landlord issues and potential court approval of revisions and review lease cure information (1.9); Telephone calls with S. Pearson and C. Campbell regarding issues re Farnam (.4); Review pleadings re Stalking Horse fees (.8); Review Farnam lease information and telephone call with J. Pearson re same (.9); Telephone calls with J. Cullen re lease issues (.6); Telephone call with M. Farrell re closing issues (.4).	5.00	2,500.00
2/20/2013	CMT	Conference with G. E. Bush.	0.10	38.00

TULLY'S

Page 59

			<u>Hours</u>	<u>Amount</u>
2/20/2013	GEB	Read lease and schedule information re Farnam, emails with clients re lease issues and telephone calls with J. Cullen and M. Farrell.	3.60	1,800.00
2/21/2013	CMT	Conferences with G. E. Bush regarding Farnam lease issue.	0.50	190.00
	GEB	Telephone calls with M. Farrell and S. Pearson regarding Farnam lease and DPI lease issues and working arrangements with Global Baristas (1.6); Review documentation on lease and schedules, Stalking Horse offer and Global Baristas Asset Purchase Agreement (1.4); Telephone calls with J. Cullen re Farnam issues (.8); Conference call with M. Avenatti and J. Cullen (.5); Telephone call to Farnam counsel (.1); Closing checklist call (.6).	5.00	2,500.00
2/25/2013	CMT	Conference with J. L. Day and G. E. Bush regarding closing.	1.00	380.00
	JLD	Conference with G. E. Bush and C. M. Tobin-Presser regarding closing issues.	0.50	237.50
	GEB	Telephone calls with C. Campbell, J. Cullen and counsel for Farnam re personal property lease; Meeting with counsel re various closing issues; Telephone call with M. Farrell.	2.80	1,400.00
2/26/2013	JLD	Calls with buyer's counsel and board regarding closing issues.	1.20	570.00
	CMT	Telephone call with S. Pearson and C. Campbell regarding break up fee resolution and license issue.	0.40	152.00
	GEB	Numerous telephone calls with J. Cullen and M. Avenatti regarding DPI issues and re Farnam lease issues (2.7); Review lease terms and lease payment history and work on counterproposal (1.4); Telephone call re closing checklist (.6); Board call re closing issues (.7); Telephone calls with S. Pearson and M.	7.10	3,550.00

TULLY'S

Page 60

		<u>Hours</u>	<u>Amount</u>
	Farrell re TCAP licensing issues (.5); Telephone call with J. Cullen and M. Avenatti re licensing issues (.7); Work on Asset Purchase Agreement issues and extension, and telephone calls with clients re same (.5).		
2/27/2013	CMT Conference with G. E. Bush regarding Farnam (.2); Telephone calls with Jack Cullen regarding Farnam (.5); Review lease documents (.5); Conferences with A. S. Willig and J. L. Day (.4); Email correspondence with client (3).	1.90	722.00
	ASW Review lease documents and rejection issues.	1.60	640.00
2/28/2013	CMT Telephone call with client group re: Farnam (.7); Telephone call with J. Cullen re: same (.4); Conferences with A. S. Willig and J. L. Day regarding same (.4); Continued analysis of rejection claim (.4); Email correspondence with client (.5); Email correspondence with J. L. Day and G. E. Bush (.5); Review Farnam letter (.2); Telephone call with J. Cullen and email to client group (.4).	3.50	1,330.00
3/1/2013	CMT Telephone call with client group (.7); Conference with J. L. Day (.5); Trade messages with E. Caldie (.2); Telephone call with J. L. Day and J. Cullen (.3); Telephone call with S. Pearson and C. Campbell (.2); Communications with C. Campbell re: Farnam equipment (.2); Telephone call with S. Hall (.2).	1.60	608.00
3/4/2013	JLD Numerous calls with counsel regarding Farnam (.8); Reviewing Asset Purchase Agreement regarding closing conditions related to "key vendors;" (.4); Various conferences with C. M. Tobin-Presser (.6).	1.80	855.00
	CMT Email correspondence with E. Caldie (.2); Conference with J. L. Day (.3); Telephone call with E. Caldie (.4); Conference with J. L. Day (.2); Email to client group (.3); Conference with J. L. Day (.2); Telephone call with E. Caldie (.3); Email correspondence with client group (.3); Telephone call with C. Campbell and S.	2.90	1,102.00

TULLY'S

Page 61

		<u>Hours</u>	<u>Amount</u>
	Pearson (.3); Telephone calls with J. L. Day (.2); Review memo from A. Shwab (.2).		
3/5/2013	CMT Conference with J. L. Day.	0.30	114.00
	JLD Conference call with regarding closing items (.4); Numerous calls with counsel and client group and office conferences regarding Farnam issues (3.2); Various calls with P. Lamb and client regarding Asian rights and related issues (1.6).	5.20	2,470.00
	CMT Email correspondence with E. Caldie (.3); Telephone calls with J. L. Day and J. Cullen and M. Avenatti regarding Farnam (.5); Conferences with J. L. Day regarding same (2.2); Numerous telephone calls with J. L. Day and client group regarding same (.8); Conference with J. L. Day regarding TCAP and TCAPP licenses and telephone call with P. Lamb regarding same (1); Telephone call with T. Murphy and email to same (.4).	4.40	1,672.00
3/6/2013	JLD Emails with L. Ream regarding Farnam (.1); Call and email with M. Farrell regarding same (.2).	0.30	142.50
	CMT Conference with E. Caldie (.2); Telephone calls with T. Murphy and emails to client regarding same (.4); Telephone call with J. L. Day and Global (.8); Conferences with J. L. Day (.8); Telephone call with J. L. Day and L. Ream (.4).	2.60	988.00
	CMT Draft 2004 pleadings re: Green Mountain agreements.	1.00	380.00
3/7/2013	CMT Telephone call with L. Ream (.3); Telephone call to E. Caldie (.1).	0.40	152.00
3/8/2013	CMT Conferences with J. L. Day and client regarding Farnam and license issues (1.9); Telephone call with E. Caldie (.2); Draft pleadings to purchase and sell Farnam equipment at closing (1).	3.10	1,178.00

TULLY'S

Page 62

			<u>Hours</u>	<u>Amount</u>
3/11/2013	JLD	Emails with group (.2); Call with J. Cullen regarding status (.2); Conference with C. M. Tobin-Presser regarding same (.1); Conference call with C. M. Tobin-Presser and client regarding open issues (.6).	1.10	522.50
	CMT	Exchange voice mails with E. Caldie (.2); Conferences with J. L. Day (.2); Telephone call with J. L. Day, M. Farrell, S. Pearson and C. Campbell (.8); Telephone call with E. Caldie (.2); Email correspondence with G. E. Bush regarding status (.2).	1.60	608.00
3/12/2013	JLD	Various emails with J. Cullen and M. Avenatti (.2); Various conferences with C. M. Tobin-Presser regarding closing issues (.6); Conference call with client and buyer regarding status (.3); Call with J. Cullen regarding Farnam, licensee issues (.7); Call with P. Lamb regarding licensee issues (.4); Call to S. Pearson regarding same (.1); Conference call with client group regarding open issues (.6); Follow up call with J. Cullen (.2); Prepare draft memo regarding licensee issues (.3).	3.40	1,615.00
	ASW	Conference with C. M. Tobin-Presser re status of buyer issues.	0.20	80.00
	CMT	Finalize draft pleadings re: Farnam and email to J. Cullen.	0.50	190.00
	CMT	Closing checklist call and follow up call with J. Cullen and J. Pearson.	1.20	456.00
	CMT	Telephone call with client group and conferences with J. L. Day.	1.70	646.00
	CMT	Emails to E. Caldie.	0.10	38.00
3/13/2013	JLD	Read letter from S. Brye (.1); Correspondence to group regarding same and regarding status (.2).	0.30	142.50

TULLY'S

Page 63

			<u>Hours</u>	<u>Amount</u>
3/13/2013	CMT	Review email from S. Brye (.1); Email to C. Campbell (.1); Email correspondence from client (.1).	0.30	114.00
	CMT	Email from J. L. Day regarding license issues.	0.10	38.00
3/14/2013	JLD	Emails with client group regarding status (.2).	0.20	95.00
	CMT	Review status emails and conference with J. L. Day (.2).	0.20	76.00
	CMT	Email correspondence with E. Caldie and client.	0.30	114.00
3/15/2013	CMT	Conference with J. L. Day and emails from client (.2).	0.20	76.00
	JLD	Call with M. Farrell regarding status (.2); Call to J. Cullen (.1); Various emails with group (.2); Conference call with group regarding closing issues (.9); Call with buyer group (.3); Call with J. Cullen (.4); Call with S. Pearson regarding same (.3).	2.30	1,092.50
	CMT	Telephone call with client group.	0.90	342.00
	CMT	Telephone call with purchaser and client group re: closing checklist.	0.30	114.00
	CMT	Telephone call to E. Caldie (.1); Telephone call with E. Caldie (.3); Email to E. Caldie (.1); Email correspondence with clients (.2).	0.70	266.00
3/18/2013	CMT	Exchange voice mails with E. Caldie (.2); Email to clients (.1); Emails regarding Boeing (.1).	0.40	152.00
3/19/2013	CMT	Closing checklist call and subsequent client call.	1.10	418.00
	JLD	Calls with L. Ream, C. Sternberg and S. Pearson (.8); Closing status call with buyer group (.3); Follow up call with client group (.9); Correspondence to G. E. Bush regarding status (.1); Call with R. Powers regarding status (.3).	2.40	1,140.00

TULLY'S

Page 64

			<u>Hours</u>	<u>Amount</u>
3/20/2013	JLD	Read letter from R. Powers regarding status conference (.1); Two calls with S. Pearson regarding same (.7); Call with J. Cullen (.3).	1.10	522.50
	CMT	Telephone call with J. L. Day and client; Conferences with J. L. Day; Review ANI and GBI filings; Email to E. Caldie.	0.90	342.00
3/21/2013	JLD	Two calls with S. Pearson regarding shareholder inquiry, Global (.6); Call with M. Farrell regarding status (.3); Various emails with group regarding closing (.4); Conference with C. M. Tobin-Presser regarding Farnam (.1).	1.40	665.00
	CMT	Trade voice mails with E. Caldie and email to clients regarding same.	0.40	152.00
	CMT	Review buyer's changes to Farnam motion.	0.80	304.00
3/22/2013	CMT	Telephone call with J. L. Day and client group re: deposit.	0.50	190.00
	CMT	Email correspondence with J. Pearson re: timing of Farnam Motion (.4); Conference with J. L. Day regarding same (.2); Telephone call with J. L. Day and client group (.5); Closing checklist call (.5); Telephone call with J. L. Day and client group (.4); Email correspondence with E. Caldie (.2).	2.20	836.00
	JLD	Three calls with S. Pearson regarding various closing issues (.8); Numerous calls with M. Farrell, C. Campbell, J. Cullen, R. Powers (1.6); Emails with J. Cullen regarding remaining tasks (.3).	2.70	1,282.50
3/25/2013	JLD	Calls to J. Cullen and R. Powers (.1); Call and email with R. Powers regarding return of deposit (.3); Conference call with client group regarding closing issues (.6); Emails with group regarding ANI deposit (.2).	1.20	570.00

TULLY'S

Page 65

			<u>Hours</u>	<u>Amount</u>
3/25/2013	CMT	Status call with client group (.5); Telephone call with J. L. Day and J. Cullen (.2); Review various correspondence re: status (.4); Conferences with J. L. Day (.3).	1.40	532.00
	CMT	Edits to Farnam motion.	0.30	114.00
3/26/2013	JLD	Read emails regarding buyer's document review (.3); Various calls with S. Pearson, M. Farrell and R. Powers regarding various issues (.8).	1.10	522.50
	CMT	Finalize pleadings re: Farnam and assumption.	0.70	266.00
3/27/2013	CMT	Email to J. Pearson.	0.10	38.00
	JLD	Read and respond to various emails (.3); Conference call with client group regarding lease issues (.7); Two calls and email to J. Cullen (.1).	1.10	522.50
	CMT	Conference with J. L. Day regarding status.	0.20	76.00
3/28/2013	JLD	Various emails with client group regarding closing issues (.3); Conference call with client group regarding Boeing, other closing issues (1.1); Extended telephone conference with S. Pearson regarding Boeing (.7); Working on form of stipulation and order extending lease assumption deadline (.8)	2.90	1,377.50
	CMT	Email correspondence and telephone call with client group and J. L. Day.	1.50	570.00
3/29/2013	JLD	Various emails with client regarding closing issues and landlord issues (.4); Read letter from Judge Overstreet regarding status conference (.1); Correspondence to client group regarding same (.2); Various calls with J. Cullen and S. Pearson (.7)	1.40	665.00

TULLY'S

Page 66

		<u>Hours</u>	<u>Amount</u>
3/29/2013	CMT	0.50	190.00
	Review letter from chambers re: status conferences and communications with J. L. Day and client group regarding same.		
SUBTOTAL:		[564.40	249,344.50]

SCHEDULES AND STATEMENT OF FIN. AFFAIR

10/12/2012	CMT	Work on petition amendment.	0.10	38.00
10/19/2012	CMT	Deal with change of address issue and notice of bankruptcy.	0.30	114.00
10/29/2012	CMT	Email correspondence with C. Campbell and P. Sutton regarding gift card amendments to schedule F.	0.20	76.00
10/30/2012	CMT	Work on schedule amendments.	0.20	76.00
SUBTOTAL:		[0.80	304.00]	

SETTLEMENT/MEDIATION

10/9/2012	BGM	Review e-mail correspondence from B. Maurer re settlement agreement.	0.10	28.00
10/10/2012	BGM	Voicemail from B. Maurer; Telephone call with B. Maurer re settlement agreement; Office conference with G. E. Bush re same; Telephone conference with B. Maurer and G. E. Bush re same.	0.60	168.00
10/11/2012	BGM	Review and revise payment terms in draft conciliation agreement; E-mail to B. Maurer re same; E-mail from B. Maurer re same; Office conference with G. E. Bush re same; E-mail to B. Maurer re same; E-mail from B. Maurer re same.	1.10	308.00

TULLY'S

Page 67

			<u>Hours</u>	<u>Amount</u>
10/30/2012	BGM	E-mail from B. Maurer re Conciliation Agreement; E-mail to B. Maurer re same.	0.20	56.00
11/1/2012	BGM	Attend meeting at EEOC with B. Maurer, J. Whitehead and R. Hernandez re S. Genter claim.	1.50	420.00
11/8/2012	BGM	E-mail from B. Maurer re Conciliation Agreement (.1); E-mail to B. Maurer re same (.1).	0.20	56.00
11/9/2012	BGM	Review and comment on revised draft Conciliation Agreement; Telephone call with B. Maurer re same.	0.40	112.00
11/12/2012	BGM	Review and revise Conciliation Agreement (1.6); Office conference with C. M. Tobin-Presser re same (.1); E-mail to B. Maurer re same (.1); Leave voicemail for B. Maurer re same (.1); Telephone call with B. Maurer re same (.3); Draft e-mail to B. Maurer re revisions to Conciliation Agreement for forwarding to EEOC (.3); E-mail from B. Maurer re same (.1).	2.60	728.00
11/28/2012	BGM	Voicemail from J. Whitehead re Conciliation Agreement (.1); Telephone call with J. Whitehead re same (.1).	0.20	56.00
11/29/2012	CMT	Conferences with B. Morgan re: conciliation agreement.	0.20	76.00
	BGM	Office conference with C. M. Tobin-Presser re Conciliation Agreement (.1); Leave voicemail for J. Whitehead re same (.1); Leave voicemail for B. Maurer re same (.1); E-mail from B. Maurer re same (.1); Telephone call with B. Maurer re same (.1); Telephone call with J. Whitehead re same (.1); Review correspondence from EEOC re final proposed revisions to Conciliation Agreement (.2); E-mail to B. Maurer re same (.1); E-mail from B. Maurer and telephone call with B. Maurer re same (.1).	0.90	252.00

TULLY'S

Page 68

		<u>Hours</u>	<u>Amount</u>
12/6/2012	BGM E-mail from B. Maurer re executed Conciliation Agreement (.1); Review correspondence from EEOC re same (.1).	0.20	56.00
12/10/2012	BGM E-mail from C. Cambell re Conciliation Agreement (.1); E-mail to C. Campbell re same (.1); E-mail from B. Maurer re same (.1); E-mail to B. Maurer re same (.1).	0.40	112.00
12/11/2012	BGM Review conciliation agreement checklist.	0.10	28.00
12/17/2012	BGM Work on motion to approve conciliation agreement (.3); Leave voicemail for B. Maurer re same (.1); Telephone call with B. Maurer re same (.1); E-mails with B. Maurer re same (.2).	0.70	196.00
12/18/2012	BGM Work on motion for approval of Conciliation Agreement (2); Telephone call with B. Maurer re same (.1); Telephone call with J. Whitehead re same (.1); Work on declaration of C. Campbell in support of motion (.3); E-mail to C. Campbell re same (.1).	2.60	728.00
	CMT Review conciliation pleadings [NO CHARGE].	0.20	NO CHARGE
12/19/2012	BGM Prepare notice of hearing on motion for approval of Conciliation Agreement and relief from stay (.2); Draft proposed order granting motion (.2); Telephone call with C. Campbell re declaration in support of motion (.1); E-mail from C. Campbell re same (.1); E-mail to C. Campbell re same (.1); E-mail to B. Maurer re filed pleadings (.1); E-mail from B. Maurer re same (.1).	0.90	252.00
1/11/2013	BGM Review e-mail from L. Ream re motion to approve compromise with S. Genter (.1); Leave voicemail for L. Ream re same (.1); Leave voicemail for B. Maurer re same (.2); E-mail to L. Ream re same (.2); E-mail from L. Ream re same (.1); Telephone call with L. Ream re same (.1); E-mail from L. Ream re same (.1); E-mail to L. Ream re same (.1).	1.00	280.00

TULLY'S

Page 69

		<u>Hours</u>	<u>Amount</u>
1/15/2013	BGM E-mail to B. Maurer re order approving Conciliation Agreement (.1); E-mail from B. Maurer re same (.1).	0.20	56.00
1/16/2013	BGM E-mail from B. Maurer re order approving Conciliation Agreement (.1).	0.10	28.00
1/18/2013	BGM E-mail from B. Maurer re Conciliation Agreement (.1); Telephone call with B. Maurer re same (.2); E-mail to B. Maurer re same (.1); E-mail from B. Maurer re same (.1); Revise insurer settlement agreement (.2); E-mail to J. Winkler re same (.1).	0.80	224.00
	CMT Conference with B. Morgan re: conciliation agreement/insurance settlement.	0.10	38.00
1/22/2013	BGM E-mail from J. Winkler re Navigators settlement agreement (.1); Finalize revised settlement agreement (.1); E-mail to J. Winkler re same (.1).	0.30	84.00
1/25/2013	BGM E-mail to J. Winkler re settlement agreement with insurer (.1); E-mail from J. Winkler re same (.1); Additional e-mails with J. Winkler re same (.2); Work on motion for approval of settlement with Navigators, supporting declaration of C. Campbell, and motion to shorten time (.9).	1.30	364.00
1/28/2013	BGM E-mail to C. Campbell re declaration re motion to approve settlement with Navigators (.1); Office conference with G. E. Bush re same (.1); E-mail from B. Maurer re same (.1).	0.30	84.00
	CMT Review insurance settlement.	0.10	38.00
2/1/2013	BGM E-mail to C. Campbell re motion for approval of settlement with Navigators (.1); E-mail from C. Campbell re same (.1); Prepare order shortening time for hearing on motion to approve settlement (.2); Prepare order granting motion for approval of compromise (.2); Prepare notice of hearing on motion for approval of compromise (.2); Finalize all related	1.40	392.00

TULLY'S

Page 70

		<u>Hours</u>	<u>Amount</u>
	pleadings for filing (.4); E-mail from C. Campbell (.1); E-mails with B. Maurer (.1).		
2/8/2013	BGM Attend hearing on motion to approve settlement with Navigators Insurance Company (.7); Prepare order for submission to court (.2); E-mail from B. Maurer re same (.1); E-mail to B. Maurer re same (.1).	1.10	308.00
2/11/2013	BGM E-mail to B. Maurer re Order approving compromise with Navigators Insurance Company (.1); E-mail from B. Maurer re same (.1).	0.20	56.00
	SUBTOTAL:	[20.00	5,584.00]
	<u>UTILITIES</u>		
10/12/2012	AAS Hearing re adequate assurances of utilities.	0.60	105.00
10/16/2012	CMT Conferences with V. Braxton re: adequate assurance letter.	0.30	114.00
10/26/2012	CMT Review letter and email to C. Campbell.	0.20	76.00
10/30/2012	CMT Email from C. Campbell re: utilities.	0.10	38.00
11/7/2012	CMT Telephone call with C. Campbell.	0.10	38.00
	SUBTOTAL:	[1.30	371.00]
	For professional services rendered		\$378,217.50

TULLY'S

Page 71

Additional charges:

			<u>Price</u>	<u>Amount</u>
10/4/2012	CKP	unisearch invoice #439992	46.00	46.00
10/15/2012	CKP	Pacer Search Fees	0.08	14.48
10/31/2012	CAH	Photocopies (10/1/12-10/31/12)	0.20	184.20
	PJS	10/31/12: Filing fee for amendment to Schedule F.	30.00	30.00
	CKP	Fax Charges	0.20	1.80
	CAH	Postage (10/1/12-10/31/12) (35 pieces)	22.25	22.25
11/5/2012	CKP	Computerized Legal Research	372.00	372.00
11/28/2012	CKP	Messenger service.	7.00	7.00
11/30/2012	CAH	Photocopies (11/1/12-11/30/12)	0.20	26.00
	CAH	Postage (3 pieces)	1.35	1.35
12/6/2012	CKP	Computerized Legal Research	61.31	61.31
12/19/2012	CKP	Motion for (1) Approval of Compromise and (2) Relief from the Automatic Stay.	176.00	176.00
12/28/2012	CKP	Messenger service.	10.00	10.00
12/31/2012	CAH	Photocopies (12/1/12-12/31/12)	0.20	37.00
	CAH	Postage (12/1/12-12/31/12) (2 pieces)	3.35	3.35
1/2/2013	CAH	First Legal Network--fee to file Proof of Claim in J. Haeckel Development, LLC case Central District of California	62.75	62.75
1/7/2013	CKP	Computerized Legal Research	573.16	573.16

TULLY'S

Page 72

			<u>Price</u>	<u>Amount</u>
1/10/2013	CAH	Byers & Anderson inv. for attendance, overtime attendance and transcript re 1/3 auction proceedings	1,575.00	1,575.00
1/14/2013	CKP	Copy of CD for hearing on January 11, 2013.	30.00	30.00
1/15/2013	CKP	Pacer Search Fees	0.08	58.08
1/16/2013	CKP	Messenger service.	12.00	12.00
1/18/2013	CKP	Messenger service.	12.00	12.00
1/31/2013	CAH	Photocopies (1/1/13-1/31/13)	0.20	72.00
	CAH	Postage (23 pieces)	10.56	10.56
	CKP	Fax Charges for January	0.20	0.60
2/6/2013	CKP	Computerized Legal Research	172.75	172.75
2/13/2013	CKP	Conference Call on 1/28	5.88	5.88
	CKP	Conference Call on 1/28	49.42	49.42
2/25/2013	CAH	Certification of documents.	90.00	90.00
2/28/2013	CAH	Photocopies (2/1/13-2/28/13)	0.20	14.40
	CAH	Postage (2 pieces)	1.12	1.12
3/6/2013	CKP	Computerized Legal Research	209.29	209.29
3/27/2013	CKP	Messenger service.	10.00	10.00
3/31/2013	CAH	Photocopies (3/1/13-3/31/13)	0.20	134.20
Total costs				<u>\$4,085.95</u>
Total amount of this bill				<u>\$382,303.45</u>

TULLY'S

Page 73

	<u>Amount</u>
Previous balance	\$67,018.21
10/9/2012 To be applied from trust	(\$45,265.58)
10/9/2012 To be applied from trust	(\$21,752.63)
11/30/2012 Credit for estimated hours on pre-filing invoice not billed re pre-filing work for J. L. Day and A. A. Shwab	(\$3,135.00)
 Total payments and adjustments	 (\$70,153.21)
 Balance due	 \$379,168.45

Previous balance of Client funds	\$45,265.58
10/9/2012 To be applied from trust	(\$45,265.58)
10/9/2012 Wire from TCGlobal	\$71,752.63
10/9/2012 To be applied from trust	(\$21,752.63)
11/9/2012 Wire from TC Global	\$56,800.00
11/16/2012 Wire from TC Global	\$56,800.00
11/26/2012 Wire from TC Global, Inc.	\$30,880.00
11/30/2012 Interest payment	\$2.65
12/4/2012 Wire from TC Global	\$53,800.00
12/17/2012 Wire from TC Global Inc Tullys Coffee via US Bank	\$129,500.00
12/24/2012 Wire from IWT Global Baristas LLC--"BID DEPOSIT"	\$150,000.00
12/27/2012 Wire from Vert Capital, LLC--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Blue Tiger Coffee Shop LLC--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Davis Wright Tremaine LLC--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Bradley L. Radoff--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Neon T Coffee Shops LLC--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Starbucks Coffee Co--BID DEPOSIT	\$150,000.00
12/27/2012 Wire from Barista Acquisition Partners, Inc.--BID DEPOSIT	\$150,000.00
12/31/2012 Interest payment	\$20.48
1/3/2013 Wire to Baristas Acquisition Partners, Inc.--return of TCG bid deposit	(\$150,000.00)
1/9/2013 Wire to Bradley Radoff--return of bid deposit	(\$150,000.00)
1/14/2013 Wire to Blue Tiger Coffee Inc--return of bid deposit per email request of Coffee Groups	(\$150,000.00)
1/15/2013 Wire to Neon T Coffee Shops, LLC--return of bid deposit	(\$150,000.00)
1/17/2013 Wire to Vert Capital--return bid deposit	(\$150,000.00)
1/18/2013 Wire to Tully's	(\$150,000.00)

TULLY'S

Page 74

	<u>Amount</u>
1/31/2013 Interest payment	\$2.03
2/11/2013 Wire from Global Baristas LLC	\$350,000.00
2/12/2013 Wire to Starbucks--refund bid deposit	(\$150,000.00)
2/28/2013 Wire to TC Global, Inc. per J. L. Day	(\$200,000.00)
2/28/2013 Interest payment	\$1.68
3/26/2013 Wire to Davis Wright Tremaine--bid deposit refund	(\$150,000.00)
3/31/2013 Interest payment	\$1.86
	<hr/>
New balance of Client funds	<u>\$527,808.70</u>